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UCC-1 Form

FILER INFORMATION

Full name: LOAN EMAIL OPERATIONS

Email Contact at Filer: LOANOPERATTIONS@ROCKLANDTRUST.COM

SEND ACKNOWLEDGEMENT TO

Contact name: ROCKLAND TRUST COMPANY, LOAN OPERATIONS

Mailing Address: 8A STATION STREET

City, State Zip Country: MIDDLEBORO, MA 02346 USA

DEBTOR INFORMATION

Org. Name: AIRWAY LEASING, LLC

Mailing Address: One Franklin Square

City, State Zip Country: PROVIDENCE, RI 02903 USA

SECURED PARTY INFORMATION

Org. Name: ROCKLAND TRUST COMPANY

Mailing Address: 288 Union Street

City, State Zip Country: ROCKLAND, MA 02370 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

ALL ASSETS OF THE DEBTOR WHICH ARE NOW OR HEREAFTER LOCATED AT, OR WHICH ARE NOW OR HEREAFTER USED OR USEFUL IN THE DEBTOR'S OPERATION OF, THE REAL PROPERTY LOCATED AT 800 POST ROAD, WARWICK, RI 02888, AS MORE PARTICULARLY DESCRIBED IN EXHIBIT A ATTACHED HERETO.

EXHIBIT A

The land, together with the buildings thereon, located on Post Road, Warwick, Kent County, Rhode Island, being described as follows;

Beginning at the westerly corner of the herein described premises at a point in the southeasterly side line of Post Road in Warwick, Rhode Island as shown on Rhode Island Department of Transportation Plat No. 2093, said point being thirty one and 00/100 (31.00) feet southerly of and opposite station 118+79.56 as shown on said plat;

Thence N 65°48'45" E bounded northwesterly by the aforementioned Post Road one hundred seventy and 01/100 (170.01) feet to a point on a curve in the southwesterly side of Sheldon Avenue;

Thence southeasterly twenty five and 56/100 (25.56) feet along the arc of a curve not tangent to the previous course having a radius of thirty and 001100 (30.00) feet to a point of tangency in the southwesterly sideline of Sheldon Avenue, the chord is twenty four and 79/100 (24.79) feet and the chord bearing is S 48°32'21"E;

Thence S 24°07'49" E bounded northeasterly by Sheldon Avenue one hundred seven and 00/100 (107.00) feet to a point;

Thence S 65°48'45" W thirty nine and 16/100 (39.16) feet to a point;

Thence S 24°11'15". E three and 41/100 (3.41) feet to a point;

Thence S 65°48'45". W one hundred forty and 97/100 (140.97) feet to a point, the previous three courses bounded southeasterly and northeasterly by the project parcel as shown on a plan entitled "Lot 1 & 240 AP 294, Warwick, R.I. Division of Land, dated August 26, 1994, Scale 1"=80', issued for recording by Vanessa Hangen Brustiin Inc., 530 Broadway, Providence, Rl"

Thence N 24°11'15~W bounded westerly by the McDonalds parcel as shown on the aforementioned plan one hundred thirty three and 01/100 (133.01) feet to the point of beginning.

PROPERTY ADDRESS: (FOR REFERENCE PURPOSES ONLY) 800 Post Road Warwick, RI 02888 Plat 294, Lot 242