

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Lisa Henderson (508) 999-1332	
B. E-MAIL CONTACT AT FILER (optional) lhenderson@hlspe.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 5px;"> Lisa Henderson Halloran, Lukoff, Smith & Tierney, P.C. 432 County Street New Bedford, MA 02740 </div>	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME Provide only one Debtor name (1a or 1b) (use exact full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME GREENFINS, LLC					
OR	1b INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c MAILING ADDRESS 430 Black Point Lane			CITY Portsmouth	STATE RI	POSTAL CODE 02871
				COUNTRY USA	

2. DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME					
OR	2b INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c MAILING ADDRESS			CITY	STATE	POSTAL CODE
				COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY) Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME BAYCOAST BANK					
OR	3b INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c MAILING ADDRESS 330 Swansea Mall Drive			CITY Swansea	STATE MA	POSTAL CODE 02777
				COUNTRY USA	

4. COLLATERAL This financing statement covers the following collateral:

A continuing security interest in, a lien on, and a pledge and assignment of, the Collateral as defined on Exhibit A annexed hereto and incorporated herein by reference as if set forth at length herein.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmilling Utility	
6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable) <input type="checkbox"/> Lessor/Lessor <input type="checkbox"/> Consignor/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licenser	
8. OPTIONAL FILER REFERENCE DATA RI Secretary of State	

Exhibit A

A continuing security interest in, a lien on, and a pledge and assignment of, the fishing vessel known as *Greenfins* being more particularly identified as Hull Identification No. 829925, Certificate of Title No. 143608, registered with the State of Rhode Island as Registration Number RI 7185W (the "Vessel"), and any and all of the rigging, tackle, sails, anchors, cables, boats, furniture, appliances, machinery, equipment, engines, electronics, accessories, necessities, and appurtenances now or hereafter appertaining to the Vessel, and all goods of a similar nature used in connection with the operation of the Debtor's business aboard, or in relation to, the Vessel, together with all replacement parts and attachments therefor, and the proceeds thereof, also all insurance proceeds, and all of the Debtor's cash, accounts receivable, general intangibles and proceeds of purchase orders, invoices and contracts, now owned or acquired by the Debtor, also all right, title and interest in and to all permits, licenses, allocations, histories and quotas now issued or hereafter renewed, extended or amended, or the substitutions or replacements thereof, issued to the Debtor in the name of the Vessel or otherwise related to fishing rights in connection with the Vessel by all Federal, state and local permitting granting authorities, boards, agencies, departments and authorities relating directly or indirectly to the use and operating of the Vessel, including, without limitation, Federal Fisheries Permit 10167895 issued by the United States Department of Commerce National Oceanic and Atmospheric Administration National Marine Fisheries Service and all renewals, extensions, substitutions, replacements and endorsements thereto issued from time to time, and any and all permits, licenses, allocations, histories and quotas held in Confirmation of Permit History (all of the foregoing being referred to herein as the "Collateral").