

UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: CHRISTOPHER.PRIORE@WILSONELSER.COM

SEND ACKNOWLEDGEMENT TO

Contact name: WILSON ELSEER MOSKOWITZ EDELMAN & DICKER, LLP

Mailing Address: 200 GREAT OAKS BOULEVARD

City, State Zip Country: ALBANY, NY 12203 USA

DEBTOR INFORMATION

Org. Name: TIVERTON CONVENIENCE POINT, INC.

Mailing Address: 29 STAFFORD ROAD

City, State Zip Country: TIVERTON, RI 02878 USA

SECURED PARTY INFORMATION

Org. Name: CORE-MARK MIDCONTINENT INC.

Mailing Address: 100 WEST END ROAD

City, State Zip Country: WILKES-BARRE, PA 18703 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

(A) ALL GROCERY PRODUCTS, GROCERY PRODUCTS INVENTORY, AND OTHER PRODUCTS; (B) ALL ACCOUNTS RECEIVABLE OWING TO CUSTOMER RESULTING FROM THE SALE OF GROCERY PRODUCTS, GROCERY INVENTORY AND OTHER PRODUCTS REGARDLESS OF WHEN OR HOW INCURRED; (C) ALL PRESENT AND FUTURE MERCHANDISE AND INVENTORY INCLUDING FOODS. ALL PRESENT AND FUTURE EQUIPMENT, FIXTURES AND PROPERTY USED BY THE DEBTOR IN ITS CONVENIENCE / DELI / FAST FOOD BUSINESS INCLUDING OVENS REFRIGERATION & FREEZING EQUIPMENT, STEAM TABLES, SHELVING, SINKS, CABINETS, FURNITURE, SIGNS, CASH REGISTERS, FOUNTAINS EQUIPMENT, COMPUTERS & PERIPHERAL EQUIPMENT, LIGHTING FIXTURES, FLOOR COVERING, UTENSILS AND RELATED EQUIPMENT. ALL PROCEEDS OF THE FOREGOING COLLATERAL, INCLUDING WITHOUT LIMITATION, ALL ACCOUNTS, CONTRACT RIGHTS, CHATTEL PAPER, DOCUMENTS, INSTRUMENTS, INVENTORY, EQUIPMENT, GENERAL INTANGIBLES, INSURANCE PROCEEDS, AND PRODUCTS RECEIVED FOR THE DISPOSITION OF THE FOREGOING COLLATERAL OR ACQUIRED WITH ANY SUCH PROCEEDS; AND (D) ALL PROCEEDS OF CUSTOMER'S GROCERY INVENTORY AND ACCOUNTS RECEIVABLE FROM GROCERY PRODUCT SALES. CUSTOMER AGREES THAT VENDOR HAS AUTHORITY UNDER THE UNIFORM COMMERCIAL CODE TO EXECUTE AND FILE ALL REQUISITE FINANCING STATEMENTS WITH THE APPROPRIATE FILING AUTHORITY IN THE JURISDICTION WHERE CUSTOMER IS LOCATED TO PERFECT AND PROTECT THIS SECURITY INTEREST IN THE ASSETS AS SET FORTH IN THIS SECTION.