

UCC-1 Form

FILER INFORMATION

Full name: **CORPORATION SERVICE COMPANY**

Email Contact at Filer: **RISOSUCCFILINGSV3@CSCGLOBAL.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **CORPORATION SERVICE COMPANY**

Mailing Address: **801 ADLAI STEVENSON DRIVE**

City, State Zip Country: **SPRINGFIELD, IL 62703 USA**

DEBTOR INFORMATION

Org. Name: **LIGHTHOUSE COMPUTER SERVICES, INC.**

Mailing Address: **6 BLACKSTONE VALLEY, SUITE 205**

City, State Zip Country: **LINCOLN, RI 02865 USA**

SECURED PARTY INFORMATION

Org. Name: **CANADIAN IMPERIAL BANK OF COMMERCE, AS AGENT**

Mailing Address: **199 BAY STREET, 4TH FLOOR**

City, State Zip Country: **TORONTO, ON M5L 1A2 CAN**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 6613.082 501723-1

COLLATERAL

ALL ASSETS OF THE DEBTOR, WHEREVER LOCATED, WHETHER NOW OWNED OR EXISTING OR HEREAFTER ACQUIRED OR ARISING, TOGETHER WITH ALL PROCEEDS THEREOF.