

UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: RONALD.FOWLER@SBA.GOV

SEND ACKNOWLEDGEMENT TO

Contact name: U.S. SMALL BUSINESS ADMINISTRATION PROCESSING AND DISBURSEMENT CENTER

Mailing Address: 14925 KINGSPOUR RD

City, State Zip Country: FORT WORTH, TX 76155-2243 USA

DEBTOR INFORMATION

Org. Name: SALTZMAN'S WATCHES & MORE, INC.

Mailing Address: 1024 RESERVOIR AVE

City, State Zip Country: CRANSTON, RI 02910 USA

SECURED PARTY INFORMATION

Org. Name: U.S. SMALL BUSINESS ADMINISTRATION

Mailing Address: 2 NORTH 20TH ST, SUITE 320

City, State Zip Country: BIRMINGHAM, AL 35203 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

THE COLLATERAL INCLUDES THE FOLLOWING PROPERTY THAT BORROWER NOW OWNS OR SHALL ACQUIRE OR CREATE IMMEDIATELY UPON THE ACQUISITION OR CREATION THEREOF: ALL TANGIBLE AND INTANGIBLE PERSONAL PROPERTY, INCLUDING, BUT NOT LIMITED TO: (A) INVENTORY, (B) EQUIPMENT, (C) INSTRUMENTS, INCLUDING PROMISSORY NOTES (D) CHATTEL PAPER, INCLUDING TANGIBLE CHATTEL PAPER AND ELECTRONIC CHATTEL PAPER, (E) DOCUMENTS, (F) LETTER OF CREDIT RIGHTS, (G) ACCOUNTS, INCLUDING HEALTH-CARE INSURANCE RECEIVABLES AND CREDIT CARD RECEIVABLES, (H) DEPOSIT ACCOUNTS, (I) COMMERCIAL TORT CLAIMS, (J) GENERAL INTANGIBLES, INCLUDING PAYMENT INTANGIBLES AND SOFTWARE AND (K) AS-EXTRACTED COLLATERAL AS SUCH TERMS MAY FROM TIME TO TIME BE DEFINED IN THE UNIFORM COMMERCIAL CODE. THE SECURITY INTEREST BORROWER GRANTS INCLUDES ALL ACCESSION, ATTACHMENTS, ACCESSORIES, PARTS, SUPPLIES AND REPLACEMENTS FOR THE COLLATERAL, ALL PRODUCTS, PROCEEDS AND COLLECTIONS THEREOF AND ALL RECORDS AND DATA RELATING THERETO.