

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)	
B. E-MAIL CONTACT AT FILER (optional)	502970 011
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
S2H	
CSC	
801 Adlai Stevenson Drive	
Springfield, IL 62703	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1 DEBTOR'S NAME Provide only one Debtor name (1a or 1b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME			
Shoptech Industrial Software Corp.			
OR	1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
1c MAILING ADDRESS	CITY	STATE	POSTAL CODE COUNTRY
180 Glastonbury Blvd., Suite 303	Glastonbury	CT	06033 USA

2 DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME			
OR	2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
2c MAILING ADDRESS	CITY	STATE	POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY) Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME			
U.S. Bank National Association, as Second Lien Collateral Agent			
OR	3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
3c MAILING ADDRESS	CITY	STATE	POSTAL CODE COUNTRY
13737 Noel Road, Suite 800	Dallas	TX	75240 USA

4 COLLATERAL This financing statement covers the following collateral:

All personal property, whether now owned or hereafter acquired.

5 Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad item 17 and Instructions); being administered by a Decedent's Personal Representative

6a Check only if applicable and check only one box: Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility Agricultural Lien Non-UCC Filing

6b Check only if applicable and check only one box: Lessee/Lessor Consignor/Consignee Seller/Buyer Bailor/Borrower Licensee/Licensee

8 OPTIONAL FILER REFERENCE DATA

File with: Rhode Island Secretary of State - Second Lien