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UCC-1 Form

FILER INFORMATION

Full name: FRANK GAGLIONE

Email Contact at Filer: PDCDOCFL@SBA.GOV

SEND ACKNOWLEDGEMENT TO

Contact name: U.S. SMALL BUSINESS ADMINISTRATION PROCESSING AND DISBURSEMENT CENTER

Mailing Address: 14925 KINGSPORT ROAD

City, State Zip Country: FORTH WORTH, TX 76155 USA

DEBTOR INFORMATION

Org. Name: ALL STAR CONSTRUCTION, INC.

Mailing Address: 98 Scenery Lane

City, State Zip Country: JOHNSTON, RI 02919 USA

SECURED PARTY INFORMATION

Org. Name: U.S. SMALL BUSINESS ADMINISTRATION

Mailing Address: 2 North 20th Street, Suite 320

City, State Zip Country: BIRMINGHAM, AL 35205 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

THE COLLATERAL INCLUDES THE FOLLOWING PROPERTY THAT BORROWER NOW OWNS OR SHALL ACQUIRE OR CREATE IMMEDIATELY UPON THE ACQUISITION OR CREATION THEREOF: ALL TANGIBLE OR INTANGIBLE PERSONAL PROPERTY, INCLUDING, BUT NOT LIMITED TO: (A) INVENTORY, (B) EQUIPMENT, (C) INSTRUMENTS, INCLUDING PROMISSORY NOTE, (D) CHATTEL PAPER, INCLUDING TANGIBLE CHATTLE PAPER AND ELECTRONIC CHATTLE PAPER, (E) DOCUMENTS, (F) LETTER OF CREIT RIGHTS, (G) ACCOUNTS, INCLUDING HEALTH CARE INSURANCE RECEIVABLES AND CREDIT CARD RECEIVABLES, (H) DEPOSIT ACCOUNTS, (I) COMMERCIAL TORT CLAIMS, (J) GENERAL INTANGIBLES, INCLUDING PAYMENT INTANGIBLES AND SOFTWARE AND (K) AS-EXTRACTED COLLATERAL AS SUCH TERMS MAY FROM TIME TO TIME BE DEFINED IN THE UNIFORM COMMERCIAL CODE. THE SECURITY INTEREST BORROWER GRANTS INCLUDES ALL ACCESSIONS, ATTACHMENTS, ACCESSIORIES, PARTS, SUPPLIES, AND THE REPLACEMENTS FOR THE COLLATERAL, ALL PRODUCTS, PROCEEDS AND COLLECTIONS THEREOF AND ALL RECORDS AND DATA RELATING THERETO.