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UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

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SEND ACKNOWLEDGEMENT TO

Contact name: Corporation Service Company

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City, State Zip Country: Springfield, IL 62703 USA

DEBTOR INFORMATION

Org. Name: SUNSHINE FRESH FOODS LLC

Mailing Address: 999N PONTIAC AVENUE, UNIT H

City, State Zip Country: CRANSTON, RI 02920 USA

SECURED PARTY INFORMATION

Org. Name: CORPORATION SERVICE COMPANY, AS REPRESENTATIVE

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TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2042 27505

COLLATERAL

ALL OF DEBTOR'S PRESENT AND FUTURE ACCOUNTS, CHATTEL PAPER, DEPOSIT ACCOUNTS, DOCUMENTS, PERSONAL PROPERTY, GENERAL INTANGIBLES, INSTRUMENTS, EQUIPMENT (INCLUDING ASSETS AND FIXTURES), INVENTORY AND PROCEEDS, EACH AS DEFINED IN ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE, WHETHER NOW OR HEREAFTER OWNED OR ACQUIRED BY DEBTOR AND WHEREVER LOCATED, AND ALL PROCEEDS OF ANY SUCH PROPERTY. SECURED PARTY HOLDS A FIRST PRIORITY CONTINUING SECURITY INTEREST IN THE FOREGOING COLLATERAL.