

# UCC-1 Form

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## FILER INFORMATION

*Full name:* **ALEXANDRA W. PEZZELLO, ESQ.**

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## SEND ACKNOWLEDGEMENT TO

*Contact name:* **PARTRIDGE SNOW & HAHN LLP**

*Mailing Address:* **40 WESTMINSTER STREET, SUITE 1100**

*City, State Zip Country:* **PROVIDENCE, RI 02903 USA**

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## DEBTOR INFORMATION

*Org. Name:* **SAM-MAN REALTY CORP.**

*Mailing Address:* **235 SINGLETON STREET**

*City, State Zip Country:* **WOONSOCKET, RI 02895 USA**

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## SECURED PARTY INFORMATION

*Org. Name:* **BANK OF AMERICA, N.A.**

*Mailing Address:* **100 WESTMINSTER STREET**

*City, State Zip Country:* **PROVIDENCE, RI 02903 USA**

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## TRANSACTION TYPE: STANDARD

## CUSTOMER REFERENCE: 4150-204

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## COLLATERAL

ALL OF DEBTOR'S PERSONAL PROPERTY ASSETS, AND FIXTURES, INCLUDING WITHOUT LIMITATION, ALL OF DEBTOR'S ACCOUNTS, CASH PROCEEDS, CHATTEL PAPER, COMMERCIAL TORT CLAIMS, CONTRACT RIGHTS, DEPOSIT ACCOUNTS, DOCUMENTS, ELECTRONIC CHATTEL PAPER, EQUIPMENT, FIXTURES, GENERAL INTANGIBLES, GOODS, INSTRUMENTS, INVENTORY, INVESTMENT PROPERTY, LETTER OF CREDIT RIGHTS, NONCASH PROCEEDS, PAYMENT INTANGIBLES, SOFTWARE, TANGIBLE CHATTEL PAPER, WHETHER NOW EXISTING OR HEREAFTER ARISING OR ACQUIRED OR CREATED, AND AS SUCH ASSETS ARE MORE PARTICULARLY DESCRIBED ON EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF.

## **EXHIBIT A**

### **Description of Collateral**

Capitalized terms not otherwise defined herein shall have the meanings ascribed to those terms in: (a) Section 6A-9-102(a) of the Rhode Island General Laws (herein called the "RIGL"), being Section 9-102(a) of the Uniform Commercial Code as adopted in Rhode Island (herein called the "UCC"), or (b) other Sections of the UCC and referenced in Section 6A-9-102(b) of the RIGL.

"Collateral" shall mean all the Debtor's personal property assets, including without limitation, all of Debtor's present and future right, title and interest in and to any and all of the following property, whether such property be now existing or hereafter acquired or created:

- (i) All Accounts and accounts receivable regardless of whether or not they constitute proceeds of other Collateral;
- (ii) All Cash Proceeds;
- (iii) All Chattel Paper, regardless of whether or not it constitutes proceeds of other Collateral;
- (iv) All Commercial Tort Claims;
- (v) All Contract Rights (as defined herein), whether negotiable or non-negotiable, and regardless of whether they are attached to or connected with any chattel paper;
- (vi) All Deposits Accounts;
- (vii) All Documents, whether negotiable or non-negotiable, and regardless of whether they are attached to or connected with any chattel paper;
- (viii) All Electronic Chattel Paper;
- (ix) All Fixtures;
- (x) All Equipment including, without limitation machinery, motor vehicles, furniture, trade fixtures, and all other goods used in the conduct of the Debtor's businesses;
- (xi) All General Intangibles, regardless of whether or not they

constitute proceeds of other Collateral, including, without limitation, all of the Debtor's rights to acquire, purchase or otherwise obtain goods and/or services and any other rights with respect to the manufacture, processing, storage, sale, shipment, delivery or installation of Debtor's building materials and supplies, Inventory or other Collateral;

(xii) All Goods;

(xiii) All Instruments;

(xiv) All Inventory;

(xv) All Investment Property;

(xvi) All Letters of Credit Rights;

(xvii) All Noncash Proceeds;

(xviii) All Payment Intangibles;

(xix) All Software;

(xx) All Tangible Chattel Paper;

(xxi) All tax refunds of every kind and nature to which Debtor is now or hereafter may become entitled no matter however arising, including, without limitation, loss carry back refunds;

(xxii) All goodwill, trade secrets, computer programs, customer lists, trade names, copyrights, trademarks and patents;

(xxiii) All books and records relating to the conduct of the Debtor's businesses including, without in any way limiting the generality of the foregoing, those relating to any one or more of its Accounts and Contract Rights;

(xxiv) All products of and accessions to any of the Collateral;

(xv) All customer lists, including without limitation, all listings, as amended from time to time, of each customer of the Debtor;

(xvi) All liens, guaranties, securities, rights, remedies and privileges pertaining to any of the Collateral, including the right of stoppage in transit;

(xvii) All obligations, irrespective of whether they are documented by instruments, contracts or otherwise, owing to the Debtor of every kind and nature, and all choses in action; and

(xviii) All Proceeds of Collateral of every kind and nature and in whatever form, including, without limitation, both cash and non-cash proceeds resulting or arising from the rendering of services by the Debtor or the sale or other disposition by the Debtor of the Inventory or other Collateral and from insurance.

"Code" or "Uniform Commercial Code" means the Uniform Commercial Code as enacted and in effect in the State of Rhode Island, provided that the filing requirements set forth in the Code as in effect in any state other than the State of Rhode Island where the Debtor is or may be "Located" shall determine the place of filing to the extent that the Debtor is or may be Located in that other state.

"Contract Rights" or "contract rights" means rights of the Debtor to payment or performance under contracts not yet earned by Debtor's performance and not evidenced by Instruments or Chattel Paper.