

# UCC-1 Form

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## FILER INFORMATION

*Full name:* **EILEEN K. TOBIN, CORP PARALEGAL**

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## SEND ACKNOWLEDGEMENT TO

*Contact name:*

*Mailing Address:* **CAMERON & MITTLEMAN LLP, 301 PROMENADE STREET**

*City, State Zip Country:* **PROVIDENCE, RI 02908 USA**

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## DEBTOR INFORMATION

*Org. Name:* **KEEL PARTNERS LLC**

*Mailing Address:* **C/O DUFFY & SWEENEY LTD., 321 SOUTH MAIN STREET, SUITE 400**

*City, State Zip Country:* **PROVIDENCE, RI 02903 USA**

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## SECURED PARTY INFORMATION

*Org. Name:* **MAST ADMIRAL MASTER FUND L.P.**

*Mailing Address:* **C/O MAST CAPITAL MANAGEMENT LLC, 31 ST. JAMES AVE, 6TH FL**

*City, State Zip Country:* **BOSTON, MA 02116 USA**

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## TRANSACTION TYPE: STANDARD

## CUSTOMER REFERENCE: MASTA/45840

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## COLLATERAL

ALL OF THE DEBTOR'S PRESENTLY EXISTING, OR HEREAFTER ARISING, NOW OWNED OR HEREAFTER ACQUIRED ASSETS, INCLUDING ALL WORKING CAPITAL, ACCOUNTS, INSTRUMENTS, DOCUMENTS, CHATTEL PAPER, MONEY, DEPOSIT ACCOUNTS, COMMERCIAL TORT CLAIMS, GENERAL INTANGIBLES, INSURANCE POLICIES, INVESTMENT PROPERTY, GOODS, INVENTORY, RIGHTS TO PROCEEDS OF WRITTEN LETTERS OF CREDIT, CONTRACT RIGHTS, EQUIPMENT AND VEHICLES AND ANY AND ALL PRODUCTS AND OR PROCEEDS OF THE FOREGOING.