

UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: JBASSI@WOLPERTLAW.COM

SEND ACKNOWLEDGEMENT TO

Contact name: WOLPERT & ASSOCIATES, INC.

Mailing Address: 10 DORRANCE STREET, SUITE 530

City, State Zip Country: PROVIDENCE, RI 02903 USA

DEBTOR INFORMATION

Org. Name: STJ, LLC

Mailing Address: 36 BELLAIR AVENUE

City, State Zip Country: WARWICK, RI 02886 USA

SECURED PARTY INFORMATION

Org. Name: SAN MIGUEL, LLC

Mailing Address: 346 TAUNTON AVENUE

City, State Zip Country: SEEKONK, MA 02771 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 42653

COLLATERAL

SEE EXHIBIT A, ATTACHED HERETO AND MADE A PART HEREOF

EXHIBIT A

Debtor: **STJ, LLC**
 36 Bellair Avenue
 Warwick, RI 02886

Secured Party: **San Miguel, LLC**
 346 Taunton Avenue
 Seekonk, MA 02771

As collateral security for the payment and performance of all indebtedness, obligations, and liabilities of the Debtor to the Secured Party of every kind and description, direct or indirect, secured or unsecured, joint or several, absolute or contingent, due or to become due, whether for payment or performance, now existing or hereafter arising, regardless of how the same arise or by what instrument, agreement or book account they may be evidenced, or whether evidenced by any instrument, agreement or book account, including, without limitation, all loans (including any loan by renewal or extension), all indebtedness, all undertakings to take or refrain from taking any action, all indebtedness, liabilities or obligations owing from the Debtor to others which the Secured Party may have obtained by purchase, negotiation, discount, assignment or otherwise, and all interest, taxes, fees, charges, expenses and attorneys' fees chargeable to the Debtor or incurred by the Secured Party (the "Obligations"), the Debtor hereby grants, assigns, conveys, pledges and transfers all (except for the Medical Marijuana Cultivator License issued by the State of Rhode Island and the Debtor's product inventory) of the personal property of the Debtor, including, but not limited to, the following assets and properties of the Debtor, any and all substitutions therefor and replacements thereof, and any and all additions and accessions thereto whether now owned or hereafter acquired or in which the Debtor may now have or hereafter acquire an interest, wherever located (all of which are hereinafter collectively referred to as the "Collateral")(capitalized terms not otherwise defined herein shall have the meanings ascribed to (a) those terms in Section 9-102(a) of the Uniform Commercial Code as the same may be in effect from time to time in the State of Rhode Island (the "Code"), or (b) those terms defined elsewhere in the Code and referred to in Section 9-102(b) of the Code):

All Accounts; all Chattel Paper (including all Electronic Chattel Paper and Tangible Chattel Paper); all Deposit Accounts; all Documents; all Equipment; all Farm Products; all Fixtures; all General Intangibles (including all Payment Intangibles and Software); all Goods; all Instruments (including all Promissory Notes); all Inventory; all Investment Property; all Letter of Credit Rights; all Supporting Obligations; and to the extent not otherwise included, all Proceeds (including all Cash Proceeds and Noncash Proceeds) and products of any and all of the foregoing.

The Collateral (which includes Fixtures, as aforesaid) is located at 36 Bellair Avenue, Warwick, Rhode Island 02886, which real estate is owned by National Velour Corporation. This Financing Statement is intended to be a fixture filing and as such, it shall also be filed for record in the Land Evidence Records for the City of Warwick, Rhode Island.