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UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: Corporation Service Company

Mailing Address: 801 Adlai Stevenson Drive

City, State Zip Country: Springfield, IL 62703 USA

DEBTOR INFORMATION

Org. Name: NEW TOKYO INC.

Mailing Address: 388 WICKENDEN STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

Org. Name: TOKYO RESTAURANT

Mailing Address: 388 WICKENDEN STREET

City, State Zip Country: PROVIDENCE, RI 02903 USA

SECURED PARTY INFORMATION

Org. Name: SECURED LENDER SOLUTIONS, LLC

Mailing Address: P.O. BOX 2576

City, State Zip Country: SPRINGFIELD, IL 62708 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2108 65763

COLLATERAL

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