

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: NORTHEAST REVALUATION GROUP LLC

Mailing Address: 205 HALLENE ROAD, UNIT 213

City, State Zip Country: WARWICK, RI 02886 USA

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Mailing Address: 205 HALLENE ROAD, UNIT 213

City, State Zip Country: WARWICK, RI 02886 USA

SECURED PARTY INFORMATION

Org. Name: ANTARES CAPITAL LP, AS ADMINISTRATIVE AGENT

Mailing Address: 500 W. MONROE STREET

City, State Zip Country: CHICAGO, IL 60661 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 057121-0411 830037-1

COLLATERAL

THIS FINANCING STATEMENT COVERS ALL ASSETS OF THE DEBTOR, WHETHER NOW EXISTING OR HEREAFTER ARISING.