UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY Email Contact at Filer: RISOSUCCFILINGsV3@cscglobal.com

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY Mailing Address: 801 Adlai Stevenson Drive City, State Zip Country: Springfield, IL 62703 USA

DEBTOR INFORMATION

Org. Name:	EAST SIDE SHELLFISH, LLC
Mailing Address:	537 N BROADWAY
City, State Zip Country:	EAST PROVIDENCE, RI 02914 USA
Org. Name:	DIGGERS CATCH SEAFOOD
Mailing Address:	537 N BROADWAY
City, State Zip Country:	EAST PROVIDENCE, RI 02914 USA

SECURED PARTY INFORMATION

Org. Name: CORPORATION SERVICE COMPANY, AS REPRESENTATIVE

Mailing Address: PO Box 2576 UCCSPREP@CSCINFO.COM

City, State Zip Country: Springfield, IL 62708 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2118 15729

COLLATERAL

ALL OF DEBTOR'S GOODS, INVENTORY, MACHINERY, EQUIPMENT, FURNITURE AND FIXTURES (AS THOSE TERMS ARE DEFINED UNDER THE UCC) AND ALL OF DEBTOR'S ACCOUNTS RECEIVABLE, INCLUDING BUT NOT LIMITED TO CREDIT CARD AND CHARGE CARD RECEIVABLES, CASH ON HAND AND IN DEPOSIT IN BANKS, CASH EQUIVALENTS, CONTRACTS, REAL PROPERTY LEASES, NOTES, BILLS, ACCEPTANCES, CHOOSES IN ACTION, CHATTEL PAPER, INSTRUMENTS, DOCUMENTS, AND ALL OTHER GENERAL INTANGIBLES OR OTHER FORMS OF OBLIGATIONS AT ANY TIME OWING TO THE GRANTOR ARISING OUT OF GOODS SOLD OR LEASED OR FOR SERVICES RENDERED BY GRANTOR, THE PROCEEDS THEREOF AND ALL OF GRANTOR'S RIGHTS WITH RESPECT TO ANY GOODS REPRESENTED THEREBY, NOW OWNED OR HEREAFTER ACQUIRED WHEREVER LOCATED. DEBTOR HAS CONTRACTUALLY AGREED NOT TO PLEDGE, MORTGAGE, ENCUMBER OR OTHERWISE PERMIT THE COLLATERAL TO BE SUBJECT TO ANY OTHER LIEN, SECURITY INTEREST, ENCUMBRANCE OR CHARGE, WHICH SHALL BE AN EVENT OF DEFAULT PURSUANT TO DEBTOR'S AGREEMENT WITH THE SECURED PARTY. ACCORDINGLY, THE ACCEPTANCE OF ANY SECURITY INTEREST BY ANYONE OTHER THAN THE SECURED PARTY WILL CONSTITUTE THE TORTIOUS INTERFERENCE WITH THE SECURED PARTY'S RIGHTS. IN THE EVENT THAT ANY ENTITY IS GRANTED A SECURITY INTEREST IN THE COLLATERAL CONTRARY TO THE ABOVE OR TAKES AN ACTION CAUSING AN EVENT OF DEFAULT UNDER DEBTOR'S AGREEMENT WITH THE SECURED PARTY ASSERTS A CLAIM TO ANY PROCEEDS THEREOF RECEIVED BY SUCH ENTITY.