

UCC-1 Form

FILER INFORMATION

Full name: **RICHARD W. NICHOLSON, ESQ.**

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SEND ACKNOWLEDGEMENT TO

Contact name: **NICHOLSON & ASSOCIATES, LLC**

Mailing Address: **9 THURBER BLVD, SUITE D**

City, State Zip Country: **SMITHFIELD, RI 02917 USA**

DEBTOR INFORMATION

Org. Name: **GREEN ROOM ORGANICS, LLC**

Mailing Address: **22 FRONTAGE ROAD**

City, State Zip Country: **WESTERLY, RI 02891 USA**

SECURED PARTY INFORMATION

Org. Name: **KAUFMAN & JACOBS, LLC**

Mailing Address: **30 W MONROE, SUITE 1700**

City, State Zip Country: **CHICAGO, IL 60603 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

PLEASE SEE EXHIBIT "A" ATTACHED HERETO.

EXHIBIT "A"
Description of Collateral

All fixtures and all tangible and intangible personal property of Obligor of every kind and description and wherever located, in each case whether now owned or hereafter acquired by Obligor, or in which Obligor may now have or hereafter acquire an interest, as well as products and proceeds of the foregoing including, without limitation:

(1) all equipment (as such term is defined in the Uniform Commercial Code (the "UCC"), machinery and fixtures, including, without limitations, all processing and manufacturing equipment, machine tools, data processing and computer equipment, furniture, tools, dies, molds, motor vehicles, rolling stock, trailers, airplanes, vessels and other equipment of every kind and description, in each case whether now owned or hereafter acquired by Obligor, or in which Obligor may now have or hereafter acquire an interest;

(2) all inventory (as such term is defined in the UCC), including without limitation, all merchandise, raw materials, work in process, parts, components, dies, molds, finished goods, supplies and all goods returned to or repossessed by Obligor, in each case whether now owned or hereafter acquired by Obligor, or in which Obligor may now have or hereafter acquire an interest;

(3) all accounts (as such term is defined in the UCC), accounts receivable, other receivables, evidences of indebtedness, notes, drafts, acceptances, contract rights, leases, chattel paper (as such term is defined in the UCC), and general intangibles (as such term is defined in the UCC), including, without limitation, all collateral and security therefor (including, without limitation, all guarantees, letters of credit, liens and security interests in favor of Obligor), and all goodwill, going concern value, patents, applications for patents, trademarks, trade names, service marks, registrations of trademarks and service marks, customer lists, advertising materials, operating manuals, copyrights, blueprints, designs, engineering drawings and contracts, proprietary information, product lines, distribution agreements, dealer contracts, supplier contracts, tax refund claims, licenses (including any liquor licenses), research and development, and all rights to the payment of money, in each case whether now owned or hereafter acquired by Obligor, or in which Obligor may now have or hereafter acquire an interest;

(4) all instruments (as such term is defined in the UCC), documents of title, policies and certificates of insurance, securities, securities entitlements, investment property, partnership interests, membership interests in limited liability companies, bank deposits, deposit accounts, checking accounts, certificates of deposit and cash, in each case whether now owned or hereafter acquired by Obligor, or in which Obligor may now have or hereafter acquire an interest;

(5) all accessions, additions and improvements to, and all proceeds and products of, all the foregoing, including proceeds of insurance, whether now owned or hereafter acquired by Obligor, or in which Obligor may now have or hereafter acquire an interest; and

(6) all books, records, documents, computer tapes and discs relating to all the foregoing, whether now owned or hereafter acquired by Obligor, or in which Obligor may now have or hereafter acquire an interest.