

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

<b>A NAME &amp; PHONE OF CONTACT AT FILER (optional)</b> <b>Robert A. Migliaccio, Esq. - 401-331-5700</b>
<b>B E-MAIL CONTACT AT FILER (optional)</b> <b>rmigliaccio@cm-law.com</b>
<b>C SEND ACKNOWLEDGMENT TO (Name and Address)</b>  <div style="border: 1px solid black; padding: 5px;"> <b>Robert A. Migliaccio, Esq.</b>  <b>Cameron &amp; Mittleman, LLP</b>  <b>301 Promenade Street</b>  <b>Providence, Rhode Island 02908</b>  <b>rmigliaccio@cm-law.com</b> </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1 DEBTOR'S NAME** Provide only one Debtor name (1a or 1b) (use exact full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

<b>1a ORGANIZATION'S NAME</b> <b>Warwick, LLC</b>				
<b>OR</b>	<b>1b INDIVIDUAL'S SURNAME</b>	<b>FIRST PERSONAL NAME</b>	<b>ADDITIONAL NAME(S)/INITIAL(S)</b>	<b>SUFFIX</b>
<b>1c MAILING ADDRESS</b>	<b>CITY</b>	<b>STATE</b>	<b>POSTAL CODE</b>	<b>COUNTRY</b>
<b>10 Keyes Way</b>	<b>Warwick</b>	<b>RI</b>	<b>02886</b>	<b>USA</b>

**2 DEBTOR'S NAME** Provide only one Debtor name (2a or 2b) (use exact full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

<b>2a ORGANIZATION'S NAME</b>				
<b>OR</b>	<b>2b INDIVIDUAL'S SURNAME</b>	<b>FIRST PERSONAL NAME</b>	<b>ADDITIONAL NAME(S)/INITIAL(S)</b>	<b>SUFFIX</b>
<b>2c MAILING ADDRESS</b>	<b>CITY</b>	<b>STATE</b>	<b>POSTAL CODE</b>	<b>COUNTRY</b>

**3 SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY)** Provide only one Secured Party name (3a or 3b)

<b>3a ORGANIZATION'S NAME</b> <b>Home Loan Investment Bank FSB</b>				
<b>OR</b>	<b>3b INDIVIDUAL'S SURNAME</b>	<b>FIRST PERSONAL NAME</b>	<b>ADDITIONAL NAME(S)/INITIAL(S)</b>	<b>SUFFIX</b>
<b>3c MAILING ADDRESS</b>	<b>CITY</b>	<b>STATE</b>	<b>POSTAL CODE</b>	<b>COUNTRY</b>
<b>One Home Loan Plaza</b>	<b>Warwick</b>	<b>RI</b>	<b>02886</b>	<b>USA</b>

**4 COLLATERAL** This financing statement covers the following collateral:

All leases and rents as more particularly set forth on Exhibit A attached hereto and incorporated by reference.

<b>5</b> Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
<b>6a</b> Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	<b>6b</b> Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
<b>7 ALTERNATIVE DESIGNATION (if applicable)</b> <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor	

**8 OPTIONAL FILER REFERENCE DATA**

RI SOS

## EXHIBIT A

All of Debtor's right, title and interest in and to (i) all leases, subleases and tenancies, whether written or oral, now or hereafter existing with respect to any portion or portions of the premises owned by Debtor in the City of West Warwick, Rhode Island, situated at 10 Keyes Way, which premises may be more particularly described in Exhibit B attached hereto, together with all buildings and improvements now or hereafter constructed thereon (all of such premises being hereinafter collectively referred to as the "Premises"), together with any renewals or extensions thereof and leases, subleases and tenancies in substitution therefor (all of which are hereinafter referred to as the "Assigned Leases"), (ii) all rents, hotel revenue and other payments of every kind due or payable and to become due and payable to the Debtor, its successors and assigns, as a result of any use, possession or occupancy of any portion or portions of the Premises, including, but not limited to, security deposits, tax or operating expense escalation payments, percentage rent, additional rent, or any other payments arising from any license, use permit or concession, (iii) all right, title and interest of the Debtor in and to any and all guarantees of the Assigned Leases, and (iv) any awards which may be made in respect of Debtor's interest in any of the Assigned Leases in any bankruptcy, insolvency or reorganization proceedings in any state or federal court.

## EXHIBIT B

The Land referred to herein below is situated in the County of Kent, State of Rhode Island, and is described as follows:

Beginning at a bound on the south side of Keyes Way located two hundred ninety-one and three tenths feet (291.30') west from James P. Murphy Highway Property runs west from said bound, along Keyes Way for a distance of three hundred thirty-three and ninety-six hundredths feet (333.96). Thence turning south, at an interior angle of ninety degrees (90°) and running three hundred feet (300.00') along property now or formerly owned by Fenton G. Keyes Associates. Hence turning east at an interior angle of ninety degrees (90°) and running one hundred eighty-nine and sixty-three hundredths feet (189.63') along property now or formerly owned by Fenton G. Keyes Associates and continuing one hundred forty-four and thirty-three hundredths feet (144.33') along property now or formerly owned by Quality Thermoforming for a total of three hundred thirty-three and ninety-six hundredths (333.96'). Hence turning north at an interior angle of ninety-degrees (90°) and running three hundred feet (300') along property now or formerly owned by David A. & Munir A. Rihani, to the point of beginning. This site also contains a total of two and three tenths acres of (2.30)

Lot two (20 on plan one (1) titled: ADMINISTRATIVE SUBDIVISION OF CENTRAL RHODE ISLAND BUSINESS PARK, PHASE TWO, James P., Murphy Industrial Highway, Assessors Plat 30 Lot 51, West Warwick, Rhode Island, as recorded in the West Warwick Registry of Deeds

FOR REFERENCE ONLY:

10 Keyes Way  
West Warwick, Rhode Island  
Plat 30, Lot 92