

**UCC FINANCING STATEMENT AMENDMENT**

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)				
B. E-MAIL CONTACT AT FILER (optional)				
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 5px; margin: 5px 0;">Rhode Island Housing Mortgage and Finance Corporation 44 Washington Street Providence, RI 02903 Attn: Legal Department</div>				
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				
1a. INITIAL FINANCING STATEMENT FILE NUMBER <b>#201110406430</b>			1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Filer: <u>attach</u> Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13	
2. <input type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement				
3. <input type="checkbox"/> ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9 For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8				
4. <input type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law				
5. <input checked="" type="checkbox"/> PARTY INFORMATION CHANGE <div style="display: flex; justify-content: space-between; font-size: small;"><div>Check <u>one</u> of these two boxes This Change affects <input checked="" type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record</div><div>AND Check <u>one</u> of these three boxes to <input checked="" type="checkbox"/> CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c <input type="checkbox"/> ADD name: Complete item 7a or 7b, and item 7c <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b</div></div>				
6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only <u>one</u> name (6a or 6b)				
<div style="display: flex; justify-content: space-between;"><div>6a. ORGANIZATION'S NAME <b>51 Middle, LP</b></div><div>6b. INDIVIDUAL'S SURNAME</div><div>FIRST PERSONAL NAME</div><div>ADDITIONAL NAME(S)/INITIAL(S)</div><div>SUFFIX</div></div>				
7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information Change - provide only <u>one</u> name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)				
<div style="display: flex; justify-content: space-between;"><div>7a. ORGANIZATION'S NAME <b>51 Middle, L.P.</b></div><div>7b. INDIVIDUAL'S SURNAME</div><div>INDIVIDUAL'S FIRST PERSONAL NAME</div><div>INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)</div><div>SUFFIX</div></div>				
<div style="display: flex; justify-content: space-between;"><div>7c. MAILING ADDRESS <b>50 Washington Square</b></div><div>CITY <b>Newport</b></div><div>STATE <b>RI</b></div><div>POSTAL CODE <b>02840</b></div><div>COUNTRY <b>USA</b></div></div>				
8. <input type="checkbox"/> COLLATERAL CHANGE Also check <u>one</u> of these four boxes <input type="checkbox"/> ADD collateral <input type="checkbox"/> DELETE collateral <input type="checkbox"/> RESTATE covered collateral <input type="checkbox"/> ASSIGN collateral Indicate collateral:				
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only <u>one</u> name (9a or 9b) (name of Assignor, if this is an Assignment) If this is an Amendment authorized by a DEBTOR, check here <input type="checkbox"/> and provide name of authorizing Debtor				
<div style="display: flex; justify-content: space-between;"><div>9a. ORGANIZATION'S NAME <b>Rhode Island Housing and Mortgage Finance Corporation</b></div><div>9b. INDIVIDUAL'S SURNAME</div><div>FIRST PERSONAL NAME</div><div>ADDITIONAL NAME(S)/INITIAL(S)</div><div>SUFFIX</div></div>				
10. OPTIONAL FILER REFERENCE DATA: <b>RIH# 4021101092</b>				