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UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

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DEBTOR INFORMATION

Org. Name: CUISINE DEL MAR, LLC

Mailing Address: 445 LONSDALE AVE

City, State Zip Country: PAWTUCKET, RI 02860-1848 USA

Last Name (i.e. Family Name or Surname): YAMMINE First Name: JOSEPH

Mailing Address: 47 ADELRAY LANE

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SECURED PARTY INFORMATION

Org. Name: NEWLANE FINANCE COMPANY

Mailing Address: 123 S Broad Street, 17th Floor

City, State Zip Country: PHILADELPHIA, PA 19109 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2179 85004

COLLATERAL

ALL EQUIPMENT AND OTHER PERSONAL PROPERTY, NOW OR HEREAFTER THE SUBJECT OF THE CERTAIN EQUIPMENT FINANCE AGREEMENT RELATING TO APPLICATION #APP-0000030191 BETWEEN LENDER AND BORROWER AND ANY APPLICABLE PERSONAL GUARANTOR(S). "AND ALL REPLACEMENTS, SUBSTITUTIONS, ACCESSIONS, ADD-ONS, AND ALL PROCEEDS AND ACCOUNTS OF THE DEBTOR(S) ARISING OUT OF OR RELATED TO THE FOREGOING. THIS FINANCING STATEMENT RELATES TO AN EQUIPMENT FINANCE AGREEMENT BETWEEN THE DEBTOR(S) AND THE SECURED PARTY. THIS FINANCING STATEMENT IS FILED TO GIVE NOTICE OF SECURED PARTY'S OWNERSHIP INTEREST IN THE COLLATERAL."