

UCC-1 Form

FILER INFORMATION

Full name: **CHRISTINE M. DiBIASE, ESQUIRE**

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SEND ACKNOWLEDGEMENT TO

Contact name: **ADLER POLLOCK & SHEEHAN P.C.**

Mailing Address: **1 CITIZENS PLAZA, 8TH FLOOR**

City, State Zip Country: **PROVIDENCE, RI 02093 USA**

DEBTOR INFORMATION

Org. Name: **KNOCK ON WOOD LLC**

Mailing Address: **108 PENN STREET**

City, State Zip Country: **PROVIDENCE, RI 02909 USA**

SECURED PARTY INFORMATION

Last Name (i.e. Family Name or Surname): **HORWICH** *First Name:* **HAROLD** *Middle Name:* **S.**

Mailing Address: **8 FERNWOOD ROAD**

City, State Zip Country: **WEST HARTFORD, CT 06119 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

SEE EXHIBIT A, ATTACHED HERETO.

EXHIBIT A TO UCC-1 FINANCING STATEMENT

Secured Party: Harold S. Horwich
8 Fernwood Road
West Hartford, Connecticut 06119

Debtor: Knock on Wood LLC
108 Penn Street
Providence, Rhode Island 02909

This financing statement covers all assets of the Debtor, including all Equipment, Inventory, Receivables (as hereinafter defined) and other personal property as set forth below.

Equipment: means all machinery and equipment and furniture and fixtures of Debtor including automotive equipment, now owned or hereafter acquired by Debtor, and used or acquired for use in the business of Debtor, together with all accessions thereto and all substitutions and replacements thereof and parts therefor; all cash and non-cash proceeds.

Inventory: means all goods, merchandise and other personal property now owned or hereafter acquired by Debtor which are held for sale or lease, or are furnished or to be furnished under any contract of service or are raw materials, work-in-process, supplies or materials used or consumed in Debtor's business, and all products thereof, and all substitutions, replacements, additions or accessions therefor and thereto; all cash or non-cash proceeds of all of the foregoing, including insurance proceeds.

Receivables: All of Debtor's presently existing and hereafter acquired, arising or created accounts, receivables, contract rights, electronic and tangible chattel paper, intangibles and other rights to payment of any kind, whether relating to the sale or lease of goods, or otherwise, whether evidenced by instruments, chattel paper or otherwise and whether or not they have been earned by performance and, in any event, all "accounts" as such term is defined in the Uniform Commercial Code in effect in any applicable jurisdiction and all security agreements, leases, contracts, notes, drafts, instruments, documents and agreements, as amended or otherwise modified from time to time, evidencing, securing or otherwise relating to any of the foregoing.

All ledger sheets, files, records, documents and instruments (including, without limitation, computer programs, tapes and related electronic data processing software) evidencing an interest in or relating to the other Collateral.

All instruments, documents, securities, cash, property and the proceeds of any of the foregoing, owned by Debtor or in which Debtor has an interest, which now or hereafter are at any time in possession or control of Secured Party or in transit by mail

or carrier to or from Secured Party or in the possession of any third party acting on behalf of Secured Party, without regard to whether Secured Party received the same in pledge, for safekeeping, as agent for collection or transmission or otherwise or whether Secured Party had conditionally released the same.

General Intangibles: All of Debtor's now existing or hereafter acquired, arising or created intangible property, including without limitation, all trademarks, trademark applications, tradenames, goodwill, inventions, formulas, recipes, manufacturing techniques, know how, designs, patents, patent applications, copyrights, servicemarks, intellectual property, warranties, indemnities, licenses, approvals, leasehold interests in real and personal property, subleases, contracts, plans, specifications and contracts relating to construction of Equipment or improvements on any real property, permits, authorizations, accreditations, certifications, franchises, loans, other obligations receivable, choses in action, causes of action, judgments, tax refunds, tax refund claims, guarantee claims, commercial tort claims, security interests or other security held by, or granted to, Debtor to secure the payment of indebtedness owing to Debtor, contracts of insurance and insurance policies, payment intangibles, software and in any event all "general intangibles" as such term is defined in the Uniform Commercial Code in effect in any applicable jurisdiction; Debtor hereby assigns any trademarks as part of the entire business or portion thereof to which the marks pertain as required by 15 U.S.C. § 1060 (any and all of the foregoing being the "General Intangibles").