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UCC-1 Form

FILER INFORMATION

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DEBTOR INFORMATION

Org. Name: BROOKE C. FISHERIES, INC.

Mailing Address: 1163 Wordens Pond Road

City, State Zip Country: CHARLESTOWN, RI 02813 USA

SECURED PARTY INFORMATION

Last Name (i.e. Family Name or Surname): **FOX** First Name: **JAMES** Middle Name: **R.**

Mailing Address: 361D Woodruff Avenue

City, State Zip Country: SOUTH KINGSTOWN, RI 02879 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

The fishing vessel Brooke Elise (O/N 619814), together with all of the vessel's gear, equipment, fixtures and furniture, fisheries licenses and permits and fisheries catch allocations and quotas.