

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT FILER (optional)	
120650 002	
B E-MAIL CONTACT AT FILER (optional)	
LHB	
C. EMAIL ACKNOWLEDGMENT TO (Email Address)	
<div style="border: 1px solid black; padding: 10px; margin: 10px;"> CSC 801 Adlai Stevenson Drive Springfield, IL 62703 </div>	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact full name; do not omit, modify or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME					
Towerstream I, Inc.					
OR	1b INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c MAILING ADDRESS			CITY	STATE	POSTAL CODE
55 Hammarlund Way			Middletown	RI	02842

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact full name; do not omit, modify or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME					
OR	2b INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c MAILING ADDRESS			CITY	STATE	POSTAL CODE

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE or ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME					
Bethune Company LLC					
OR	3b INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c MAILING ADDRESS			CITY	STATE	POSTAL CODE
25 Liberty Street			Westminster	MD	21157

4. COLLATERAL: This financing statement covers the following collateral:

All of the tangible and intangible assets of the Debtor purchased, assigned and transferred to Debtor in its acquisition of a wireless internet service provider business under the terms and conditions of that certain Asset Purchase Agreement dated on or about October 12, 2021 (including, without limitation, all of the following tangible and intangible assets of the Debtor acquired pursuant to such Asset Purchase Agreement: (a) all Accounts; (b) all Chattel Paper; (c) all Equipment; (d) all Goods; (e) all Instruments; (f) all Inventory; (g) all General Intangibles; (h) all Proceeds; (i) all books, records, computer software and logs related to such purchased assets, and including those relating to any of the foregoing; (j) all Intellectual Property; (k) all Documents; and (l) goodwill relating to the purchased assets), and all substitutions and replacements for any of the foregoing; and all proceeds from the disposition of any of the foregoing. The Collateral shall not consist of any other after-acquired assets of the Debtor.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public Finance Transaction ☐ Manufactured Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailee ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA: