

UCC-1 Form

FILER INFORMATION

Full name: CSC

Email Contact at Filer: TAYLOR.HOWARD@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CSC

Mailing Address: CSC

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: A.R.S. RESTORATION SPECIALISTS, LLC

Mailing Address: 38 CRAFTS STREET

City, State Zip Country: NEWTON, MA 02458 USA

SECURED PARTY INFORMATION

Org. Name: PNC CAPITAL FINANCE, LLC ACTING THROUGH ITS PNC MEZZANINE CAPITAL DIVISION

Mailing Address: TWO PNC PLAZA, 620 LIBERTY AVE, 22ND FL

City, State Zip Country: PITTSBURGH, PA 15222 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: RI SOS

COLLATERAL

THE ACCOUNTS, CHATTEL PAPER, DEPOSIT ACCOUNTS, DOCUMENTS, EQUIPMENT, ELECTRONIC CHATTEL PAPER, GENERAL INTANGIBLES, GOODS, INSTRUMENTS, INVENTORY, INVESTMENT PROPERTY, LETTER-OF-CREDIT RIGHTS, PROCEEDS AND SUPPORTING OBLIGATIONS (AS EACH OF THE FOREGOING TERMS IS DEFINED UCC) OF THE DEBTOR, WHETHER NOW OWNED OR ACQUIRED IN THE FUTURE. NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, IN NO EVENT SHALL "COLLATERAL" INCLUDE, AND THE DEBTOR SHALL NOT BE DEEMED TO HAVE GRANTED A SECURITY INTEREST IN, ANY CONTRACT, LEASE, LICENSE, GENERAL INTANGIBLE OR OTHER AGREEMENT WHICH BY ITS TERM OR APPLICABLE LAW PROHIBITS THE GRANTING OF A SECURITY INTEREST THEREIN (EXCEPT TO THE EXTENT SUCH PROHIBITIONS UNENFORCEABLE PURSUANT TO THE PROVISIONS OF ARTICLE 9 OF THE UCC); PROVIDED, THAT, UPON THE SECURED PARTY'S REQUEST, THE DEBTOR WILL USE COMMERCIALY REASONABLE EFFORTS TO PROMPTLY OBTAIN CONSENT TO THE COLLATERAL ASSIGNMENT THEREOF AND THE GRANTING OF A SECURITY INTEREST THEREIN TO SECURED PARTY AND, AT SUCH TIME SUCH CONSENT IS OBTAINED, THE CONTRACT, LEASE, LICENSE, GENERAL INTANGIBLES OR OTHER AGREEMENT SHALL CONSTITUTE "COLLATERAL" HEREUNDER, AND PROVIDED, FURTHER, THAT NOTWITHSTANDING THE FOREGOING, THE TERM "COLLATERAL" SHALL INCLUDE ANY AND ALL PROCEEDS ARISING PROHIBITIONS OR RESTRICTIONS. "UCC" MEANS THE UNIFORM COMMERCIAL CODE AS IN EFFECT IN THE COMMONWEALTH OF PENNSYLVANIA ON THE DATE OF THIS AGREEMENT, AS MANY BE AMENDED, RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME; PROVIDED, THAT THE UCC SHALL MEAN THE UNIFORM COMMERCIAL CODE AS IN EFFECT FROM TIME TO TIME OF THE STATE OR STATES HAVING JURISDICTION WITH RESPECT TO ALL OR ANY PORTION OF THE COLLATERAL FROM TIME TO TIME.