

UCC-1 Form

FILER INFORMATION

Full name: **MICHELLE MACKNIGHT**

Email Contact at Filer: **MMACKNIGHT@RCFP.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **ROBERTS, CARROLL, FELDSTEIN & PEIRCE**

Mailing Address: **10 WEYBOSSET ST., SUITE 800**

City, State Zip Country: **PROVIDENCE, RI 02903 USA**

DEBTOR INFORMATION

Org. Name: **TAI-O ASSOCIATES, L.P.**

Mailing Address: **521 ROOSEVELT AVENUE**

City, State Zip Country: **CENTRAL FALLS, RI 02863 USA**

SECURED PARTY INFORMATION

Org. Name: **EAST WEST BANK**

Mailing Address: **9300 FLAIR DRIVE, 6TH FLOOR**

City, State Zip Country: **EL MONTE, CA 91731 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: OUR FILE NO. 5203-6

COLLATERAL

SEE ATTACHED

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<div style="border: 1px solid black; padding: 10px; width: fit-content; margin: auto;"> <p>East West Bank Loan Service Department 9300 Flair Drive, 6th Floor El Monte, CA 91731</p> </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME TAI-O ASSOCIATES, L.P.				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 521 ROOSEVELT AVE		CITY CENTRAL FALLS	STATE RI	POSTAL CODE 02863
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME East West Bank				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 9300 Flair Drive, 6th Floor		CITY El Monte	STATE CA	POSTAL CODE 91731
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

All inventory, equipment, accounts (including but not limited to all health-care-insurance receivables), chattel paper, instruments (including but not limited to all promissory notes), letter-of-credit rights, letters of credit, documents, deposit accounts, investment property, money, other rights to payment and performance, and general intangibles (including but not limited to all software and all payment intangibles); all oil, gas and other minerals before extraction; all oil, gas, other minerals and accounts constituting as-extracted collateral; all fixtures; all timber to be cut; all attachments, accessions, accessories, fittings, increases, tools, parts, repairs, supplies, and commingled goods relating to the foregoing property, and all additions, replacements of and substitutions for all or any part of the foregoing property; all insurance refunds relating to the foregoing property; all good will relating to the foregoing property; all records and data and embedded software relating to the foregoing property, and all equipment, inventory and software to utilize, create, maintain and process any such records and data on electronic media; and all supporting obligations relating to the foregoing property; all whether now existing or hereafter arising, whether now owned or hereafter acquired or whether now or hereafter subject to any rights in the foregoing property; and all products and proceeds (including but not limited to all insurance payments) of or relating to the foregoing property. See Exhibit A for legal description of property attached hereto and forming a part hereof.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor	
8. OPTIONAL FILER REFERENCE DATA:	

Exhibit A

PROPERTY DESCRIPTION

Those certain Condominium Units situated in the M Residential Condominiums (the "Condominium") located in the City of Central Falls and in the City of Pawtucket, County of Providence and State of Rhode Island and more particularly described as: Units 103, 104, 105, 107, 108, R01, 201, 204, 205, 206, 208, 209, 301, 302, 303, 304, 306, 307, 308, 309, 401, 402, 403, 404, 405, 406, 407, 409, P501, P502 within said Condominium and the undivided interest in and to the Common Elements appurtenant to said Units, as said Units and their appurtenant interests in the Common Elements are created, established and identified in the Declaration of Condominium of M Residential Condominiums dated the 19th day of May, 2009 and recorded in the Land Evidence Records of the City of Central Falls on May 26, 2009 in Book 760 at Page 326, and recorded in the Land Evidence Records of the City of Pawtucket on May 26, 2009 in Book 3140 at Page 1 and as said Units are shown on the Plats and Plans of the Condominium recorded in the Land Evidence Records of the City of Central Falls on May 26, 2009 in Book 761 at Page 1, and recorded in the Land Evidence Records of the City of Pawtucket on May 26, 2009 as Map #1082, together with the benefit of other covenants, restrictions, easement and provisions of the Declaration (including the plats and plans, schedules and exhibits thereto), as it may be amended from time to time.

For reference only:

555 Roosevelt Avenue

M Residential Condominiums

Units 103, 104, 105, 107, 108, R01, 201,

204, 205, 206, 208, 209, 301, 302, 303,

304, 306, 307, 308, 309, 401, 402, 403,

404, 405, 406, 407, 409, P501, P502

Central Falls, RI