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UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

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SEND ACKNOWLEDGEMENT TO

Contact name: Corporation Service Company

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City, State Zip Country: Springfield, IL 62703 USA

DEBTOR INFORMATION

Org. Name: PRINCESS ENTERPRISES II INC

Mailing Address: 583 Elmwood Avenue

City, State Zip Country: PROVIDENCE, RI 02907 USA

SECURED PARTY INFORMATION

Org. Name: CORPORATION SERVICE COMPANY, AS REPRESENTATIVE

Mailing Address: PO Box 2576 UCCSPREP@CSCINFO.COM

City, State Zip Country: Springfield, IL 62708 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 2239 15694

COLLATERAL

SECURITY INTEREST IN AND TO ALL OF MERCHANT'S PRESENT AND FUTURE ACCOUNTS, CHATTEL PAPER, DEPOSIT ACCOUNTS, PERSONAL PROPERTY, ASSETS AND FIXTURES, GENERAL INTANGIBLES, INSTRUMENTS, EQUIPMENT, INVENTORY WHEREVER LOCATED, AND PROCEEDS NOW OR HEREAFTER OWNED OR ACQUIRED BY MERCHANT.