

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT FILER (optional) James P. Murphy (212) 701-3345	
B E-MAIL CONTACT AT FILER (optional) jmurphy@cahill.com	
C SEND ACKNOWLEDGMENT TO (Name and Address) James P. Murphy, Senior UCC Paralegal Cahill Gordon & Reindel LLP 32 Old Slip New York, NY 10005	
THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY	

1 DEBTOR'S NAME Provide only one Debtor name (1a or 1b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

1a ORGANIZATION'S NAME East Commerce Solutions, LLC			
OR 1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c MAILING ADDRESS 7840 Graphics Drive, Suite 200	CITY Tinley Park	STATE IL	POSTAL CODE 60477
		COUNTRY USA	

2 DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

2a ORGANIZATION'S NAME			
OR 2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c MAILING ADDRESS	CITY	STATE	POSTAL CODE
		COUNTRY	

3 SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b).

3a ORGANIZATION'S NAME Audax Private Debt LLC, as Administrative Agent			
OR 3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c MAILING ADDRESS 101 Huntington Avenue, 25th Floor	CITY Boston	STATE MA	POSTAL CODE 02199
		COUNTRY USA	

4 COLLATERAL This financing statement covers the following collateral:

All assets now owned or hereafter acquired by Debtor or in which Debtor otherwise has rights and all proceeds thereof.

5 Check only if applicable and check only one box: Collateral is ☐ held in a trust (see UCC1Ad, item 17 and instructions) ☐ being administered by a Decedent's Personal Representative			
6a Check only if applicable and check only one box: ☐ Public Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility		6b Check only if applicable and check only one box: ☐ Agricultural Lien ☐ Non-JCC Filing	
7 ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailor/Bailor ☐ Licensee/Licensor			
8 OPTIONAL FILER REFERENCE DATA To be filed with Secretary of State of Rhode Island. [02720.0136]			