

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT FILER (optional)
B E-MAIL CONTACT AT FILER (optional)
C SEND ACKNOWLEDGMENT TO (Name and Address)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1 DEBTOR'S NAME Provide only one Debtor name (1a or 1b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

1a ORGANIZATION'S NAME Nephrology Associates, Inc.				
OR	1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c MAILING ADDRESS 318 Waterman Avenue		CITY East Providence	STATE RI	POSTAL CODE 02914
			COUNTRY USA	

2 DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

2a ORGANIZATION'S NAME				
OR	2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3 SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b);

3a ORGANIZATION'S NAME USN Opco, LLC				
OR	3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c MAILING ADDRESS 2149 E. Warner Road, Suite 104		CITY Tempe	STATE AZ	POSTAL CODE 85284
				COUNTRY USA

4 COLLATERAL This financing statement covers the following collateral:

See attached Exhibit A

5 Check only if applicable and check only one box: Collateral is ☐ held in a trust (see UCC1Ad, item 17 and instructions); ☐ being administered by a Decedent's Personal Representative

6a Check only if applicable and check only one box:

☐ Public Finance Transaction ☐ Manufactured Home Transaction ☐ A Debtor is a Transmitting Utility

6b Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7 ALTERNATIVE DESIGNATION (if applicable): ☐ Lessor/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensee

8 OPTIONAL FILER REFERENCE DATA

File with: Rhode Island Secretary of State

Exhibit A

"Collateral" shall mean all of the following, whether now existing or hereafter arising or acquired: (i) all accounts, payment intangibles, instruments and other rights to receive payments of Debtor, subject to anti-assignment limitations relating to government receivables, (ii) all general intangibles (including, without limitation, contract rights and intellectual property), chattel paper, documents, letter of credit rights, supporting obligations, commercial tort claims, rights, remedies, guarantees and collateral evidencing, securing or otherwise relating to or associated with any of the Collateral, including without limitation all rights of enforcement and collection, (iii) all lockboxes and deposit accounts (and all depository account control agreements relating thereto) into which proceeds belonging to Debtor are deposited, all funds received thereby or deposited therein, any deposit or other account into which such funds are transferred or deposited, and any checks or instruments from time to time representing or evidencing any of the same, (iv) all books and records of Debtor evidencing or relating to or associated with any of the foregoing, (v) all collections, receipts and other proceeds (cash and noncash) derived from any of the foregoing, (vi) all agreements to which Debtor is a party, and all of debtor's rights under each such agreement, excluding, however, medical director, joint venture, ambulatory surgical center, or other arrangements for which Debtor's service provider does not provide administrative services, (vii) all other assets of Debtor, including, but not limited to, inventory, equipment, fixtures, investment property and intangible assets, and (viii) all information and data compiled or derived by Debtor with respect to any of the foregoing (other than any such information and data subject to legal restrictions of patient confidentiality) and all products and proceeds of the foregoing.