

UCC-1 Form

FILER INFORMATION

Full name: **CHRISTOPHER P. RHODES, ESQ.**

Email Contact at Filer: **CRHODES@H-RLAW.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **HARRINGTON & RHODES, LTD.**

Mailing Address: **2750 SOUTH COUNTY TRAIL**

City, State Zip Country: **EAST GREENWICH, RI 02818 USA**

DEBTOR INFORMATION

Org. Name: **475 GEORGE WASHINGTON LLC**

Mailing Address: **475 GEORGE WASHINGTON HIGHWAY**

City, State Zip Country: **SMITHFIELD, RI 02917 USA**

Org. Name: **KCI CORP.**

Mailing Address: **475 GEORGE WASHINGTON HIGHWAY**

City, State Zip Country: **SMITHFIELD, RI 02917 USA**

SECURED PARTY INFORMATION

Org. Name: **BAYCOAST BANK**

Mailing Address: **330 SWANSEA MALL DRIVE**

City, State Zip Country: **SWANSEA, MA 02777 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: \$852,500.00 TERM LOAN

COLLATERAL

COLLATERAL MEANS ALL BUSINESS ASSETS INCLUDING: (A) ALL EQUIPMENT AND MACHINERY, INCLUDING POWER-DRIVEN MACHINERY AND EQUIPMENT, FURNITURE AND FIXTURES NOW OWNED OR HEREAFTER ACQUIRED, TOGETHER WITH ALL REPLACEMENTS THEREOF, ALL ATTACHMENTS, ACCESSORIES, PARTS AND TOOLS BELONGING THERETO OR FOR USE IN CONNECTION THEREWITH. (B) ALL INVENTORY, RAW MATERIALS, WORK IN PROCESS AND SUPPLIES NOW OWNED OR HEREINAFTER ACQUIRED. (C) ALL ACCOUNTS RECEIVABLE NOW OUTSTANDING OR HEREAFTER ARISING. (D) ALL CONTRACT RIGHTS AND GENERAL INTANGIBLES NOW IN FORCE OR HEREAFTER ACQUIRED.