

UCC-1 Form

FILER INFORMATION

Full name: **SANDRA MATRONE MACK**

Email Contact at Filer: **SMACK@MACKLAWLLC.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **MACK LAW ASSOCIATES LLC**

Mailing Address: **10 WEYBOSSET STREET, SUITE 905**

City, State Zip Country: **PROVIDENCE, RI 02903 USA**

DEBTOR INFORMATION

Org. Name: **BRISTOL COUNTY WATER AUTHORITY**

Mailing Address: **450 CHILD STREET**

City, State Zip Country: **WARREN, RI 02885 USA**

SECURED PARTY INFORMATION

Org. Name: **WEBSTER PUBLIC FINANCE CORPORATION**

Mailing Address: **100 WESTMINSTER STREET, SUITE 1110**

City, State Zip Country: **PROVIDENCE, RI 02903 USA**

TRANSACTION TYPE: PUBLIC FINANCE

CUSTOMER REFERENCE: FILED WITH RHODE ISLAND SECRETARY OF STATE

COLLATERAL

ALL RIGHTS OF THE DEBTOR IN THE PROCEEDS OF THE SALE OF ITS \$12,000,000 GENERAL REVENUE BOND, 2022 SERIES A (THE "BOND"), ALL MONEYS, SECURITIES AND RESERVE DEPOSITS IN ALL FUNDS AND ACCOUNTS ESTABLISHED PURSUANT TO THE GENERAL BOND RESOLUTION OF THE DEBTOR ADOPTED ON NOVEMBER 13, 1986, ENTITLED "GENERAL BOND RESOLUTION" AS AMENDED BY THE FIRST SUPPLEMENTAL RESOLUTION AMENDING THE GENERAL BOND RESOLUTION ADOPTED ON NOVEMBER 21, 1995, A SECOND SUPPLEMENTAL RESOLUTION ADOPTED ON JULY 23, 1997 AND A THIRD SUPPLEMENTAL RESOLUTION ADOPTED ON SEPTEMBER 27, 2001, AND THE 2022 SERIES A RESOLUTION OF THE DEBTOR ADOPTED ON MARCH 17, 2022 AND DATED MARCH 24, 2022 AUTHORIZING THE ISSUANCE OF THE BOND, EXCEPT THE GENERAL FUND AND THE REBATE FUND; AND ALL REVENUES.