UCC-3 Form - AMENDMENT

AMENDMENT ACTION - DEBTOR CHANGE

Original File Number: 201109807790

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGsV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: Springfield, IL 62703 USA

CURRENT RECORD INFORMATION

Org. Name: SOUTH STREAM SEAFOODS, INC.

DEBTOR INFORMATION

Org. Name: SOUTH STREAM SEAFOODS, INC.

Mailing Address: 100 JEFFERSON BOULEVARD, SUITE 305

City, State Zip Country: WARWICK, RI 02886 USA

NAME OF THE SECURED PARTY OF RECORD AUTHORIZING THE AMENDMENT: NORTH MILL CAPITAL LLC

CUSTOMER REFERENCE: DEBTOR: SOUTH STREAM SEAFOODS, INC. 2289 89139