

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

<b>A. NAME &amp; PHONE OF CONTACT AT FILER (optional)</b> Eileen K. Tobin, Corporate Paralegal, 401-331-5700 x336
<b>B. E-MAIL CONTACT AT FILER (optional)</b> ETobin@cm-law.com
<b>C. SEND ACKNOWLEDGMENT TO: (Name and Address)</b> <div style="border: 1px solid black; padding: 5px;"> Eileen K. Tobin, Corporate Paralegal  Cameron &amp; Mittleman LLP  301 Promenade Street  Providence, RI 02908  ETobin@cm-law.com </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 1b, leave all of Item 1 blank, check here ☐ and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

<b>1a. ORGANIZATION'S NAME</b> F/V Mattie and Maren, Inc				
OR	<b>1b. INDIVIDUAL'S SURNAME</b>	<b>FIRST PERSONAL NAME</b>	<b>ADDITIONAL NAME(S)/INITIAL(S)</b>	<b>SUFFIX</b>
<b>1c. MAILING ADDRESS</b> 730 Kingstown Road, #2		<b>CITY</b> Wakefield	<b>STATE</b> RI	<b>POSTAL CODE</b> 02879
				<b>COUNTRY</b> USA

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 2b, leave all of Item 2 blank, check here ☐ and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

<b>2a. ORGANIZATION'S NAME</b>				
OR	<b>2b. INDIVIDUAL'S SURNAME</b>	<b>FIRST PERSONAL NAME</b>	<b>ADDITIONAL NAME(S)/INITIAL(S)</b>	<b>SUFFIX</b>
<b>2c. MAILING ADDRESS</b>		<b>CITY</b>	<b>STATE</b>	<b>POSTAL CODE</b>
				<b>COUNTRY</b>

3. **SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY):** Provide only one Secured Party name (3a or 3b)

<b>3a. ORGANIZATION'S NAME</b> Seashore Lending, Inc.				
OR	<b>3b. INDIVIDUAL'S SURNAME</b>	<b>FIRST PERSONAL NAME</b>	<b>ADDITIONAL NAME(S)/INITIAL(S)</b>	<b>SUFFIX</b>
<b>3c. MAILING ADDRESS</b> P.O. Box 608		<b>CITY</b> Narragansett	<b>STATE</b> RI	<b>POSTAL CODE</b> 02882
				<b>COUNTRY</b> USA

4. **COLLATERAL:** This financing statement covers the following collateral:

All Collateral further described on the attached Exhibit A.

5. Check <u>only</u> if applicable and check <u>only</u> one box. Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, Item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. <b>ALTERNATIVE DESIGNATION (if applicable):</b> <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor	
8. <b>OPTIONAL FILER REFERENCE DATA:</b> To be Filed RI SOS	

TOWDO-46715

## **EXHIBIT A**

**Debtor:** F/V Mattie and Maren, Inc.  
730 Kingstown Road, #2  
Wakefield, Rhode Island 02879

**Secured Party:** Seashore Lending, Inc.  
P.O. Box 608  
Narragansett, Rhode Island 02882

The Debtor hereby grants a security interest pursuant to the Uniform Commercial Code in that property hereafter designated (sometimes hereinafter referred to as "Collateral"):

The F/V Stephanie Bryan, Official Number 581935 (the "Vessel"); all her fishing permits, including but not limited to:

- Northeast Federal Fisheries Permit No. 320645
- Northeast Multispecies Annual Catch Entitlement (ACE) prior year allocation 2020-2021
- Rhode Island Summer Flounder Exemption Certificate No. 21
- Massachusetts Commercial Permit No. 168190 (*Noah Clark?*)
- Virginia Seafood Landing License No. 20861 (*Noah Clark*)
- Virginia Summer Flounder Endorsement No. 21547 (*Noah Clark*)
- New Jersey Summer Flounder Permit N. SF-1174
- New York State Marine Permit Certificate no. 101364, Food fish NR and SF (Fluke) All Gear

together with all its boilers, engines, machinery, motors, masts, spars, sails, rigging, boats, skiffs, anchors, chains, cable, tackle, nets, apparel, furniture, fittings, navigation equipment, propulsion equipment, fishing and fish processing equipment, and all other equipment, electronics, computers, computer software, electronic records, records and papers, whether or not any of the foregoing are on board or not, together with all accessories, substitutions, additions, replacements, improvements, parts and accessories now existing or hereafter acquired by or made of, in or to the Vessel, any parts thereof, or the equipment and appurtenances aforesaid; together with all freights, subfreights, charter hire, subcharter hire, inventory, catch, cargoes, supplies, general intangibles, accounts receivable, contracts, contract rights, proceeds (including without limitation the proceeds of any insurance on the Vessel and/or all accessories, substitutions, additions, replacements, improvements, parts and accessories), products, rents and profits, issues, earnings, revenues, rents and any other profits of the Vessel, together with all federal and state permits, licenses and harvest privileges (expressly including, but not limited to, all fishing rights/licenses and related harvest/participatory privileges such as, but not limited to, limited entry permits, individual fishing quotas, quota shares, individual transferable quotas, community development quotas, license limitations, moratorium qualifications, high seas permits, allocations, endorsements and tags) now owned or hereafter acquired, whether now existing or hereafter created by rule, regulation, statute, legislation or Fishery Management Council action, whether or not any of the foregoing are vested in the name of the Debtor or appurtenant to the Vessel and regardless of whether or not any of the foregoing relate to or are necessary for the operation of the Vessel.