

UCC-1 Form

FILER INFORMATION

Full name: **JEFF CAFFREY**

Email Contact at Filer: **JCAFFREY@RESNICKANDCAFFREY.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **RESNICK AND CAFFREY PC**

Mailing Address: **300 CENTERVILLE ROAD**

City, State Zip Country: **WARWICK, RI 02886 USA**

DEBTOR INFORMATION

Org. Name: **B A METAL DYNAMICS, INC.**

Mailing Address: **195 DUPONT DRIVE**

City, State Zip Country: **PROVIDENCE, RI 02907 USA**

SECURED PARTY INFORMATION

Org. Name: **BERKSHIRE BANK**

Mailing Address: **803 MAIN STREET**

City, State Zip Country: **WILLIMANTIC, CT 06226 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

SEE ATTACHED

EXHIBIT A

UNIFORM COMMERCIAL CODE
FINANCING STATEMENT

DEBTOR: B A Metal Dynamics, Inc.
195 Dupont Drive
Providence, RI 02907

SECURED PARTY: Berkshire Bank
803 Main Street
Willimantic, CT 06226

The financing statement covers the following types of property:

1. Personal Property - all fixtures, machinery, equipment, and other personal property of every kind whatsoever, now or hereafter located in or upon or affixed to that certain parcel of land located at 195 Dupont Drive, Providence, Rhode Island ("the Property") and any and all buildings and/or improvements now or hereafter constructed on the Property, or any part thereof, or now or hereafter used or to be used in connection with any present or future operation of the Property, and now owned or hereafter acquired by Debtor, including, without limiting the generality of the foregoing: any and all (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas, tanks, pumps, partitions, conduits, ducts and compressors; it being understood that all such fixtures, machinery, apparatus, equipment and other personal property are a part of and are declared to be a portion of the security, whether physically attached to the improvements or not; and all records and books of account now or hereafter maintained by Debtor in connection with the operations of the Property, buildings and improvements now or hereafter constructed thereon and/or the aforelisted personal property; (iii) all city, state and/or federal permits and approvals utilized in connection with Debtor's use and operation of the Property..
2. All renewals, replacements of, additions to, substitutions for and proceeds of the foregoing.
3. All condemnation awards and policies of insurance maintained with respect to the Property and said personal property and all proceeds thereof.
4. All rents and other income from the operation of and all leases and tenancies with respect to the Property and said personal property, and all proceeds thereof.
5. To the extent any of the personal property described herein is or is to be affixed to real estate, said personal property is or is to be affixed to real estate owned by Debtor.
6. All permits, approvals, plans, designs, contracts and specifications owned by Debtor and utilized in connection with the development, design and construction of the improvements upon the Property.