

UCC-1 Form

FILER INFORMATION

Full name: **TIMOTHY P. WALSH, ESQ.**

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SEND ACKNOWLEDGEMENT TO

Contact name: **MARKEY & WALSH**

Mailing Address: **50 HOMERS WHARF**

City, State Zip Country: **NEW BEDFORD, MA 02740 USA**

DEBTOR INFORMATION

Org. Name: **SUMMIT OFFSHORE LTD.**

Mailing Address: **22 HARRISON STREET**

City, State Zip Country: **BRISTOL, RI 02809 USA**

SECURED PARTY INFORMATION

Org. Name: **FARM CREDIT EAST, ACA**

Mailing Address: **67 BEDFORD STREET**

City, State Zip Country: **MIDDLEBORO, MA 02346 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

THE FISHING VESSEL LITTLE TATER, FORMERLY MAINE REGISTRATION: ME 7365G, NOW EXISTING AND HEREAFTER ACQUIRED BY THE DEBTOR AND LOCATED AT NEWPORT, NEWPORT COUNTY, RHODE ISLAND, OR ANY RIGGING, TACKLE, SAILS, ANCHORS, CABLES, BOATS, FURNITURE, APPLIANCES, EQUIPMENT, ELECTRONICS, ACCESSORIES, NECESSARIES, AND APPURTENANTS, THEREUNTO APPERTAINING, AND ALL GOODS OF A SIMILAR NATURE USED IN CONNECTION WITH THE OPERATION OF THE DEBTOR'S BUSINESSES, ABOARD, OR IN RELATION TO, SAID VESSEL AT NEWPORT OR ANY OTHER LOCATION TOGETHER WITH ALL REPLACEMENT PARTS AND ATTACHMENTS THEREFORE, AND THE PROCEEDS THEREOF, ALSO ALL INSURANCE PROCEEDS, AND ALL OF THE DEBTOR'S CASH, ACCOUNTS RECEIVABLE, GENERAL INTANGIBLES AND PROCEEDS OF PURCHASE ORDERS, INVOICE AND CONTRACTS, NOW OWNED OR ACQUIRED BY DEBTOR, AND LOCATED AT NEWPORT, NEWPORT COUNTY, RHODE ISLAND, OR ANY OF THE DEBTOR'S PLACES OF BUSINESS, AND ALL REPLACEMENTS OR SUBSTITUTIONS THEREFORE OR THERETO, ALSO ALL PERMITS, LICENSE ALLOCATIONS AND QUOTAS RELATION TO FISHING RIGHTS IN CONNECTION WITH THE FISHING VESSEL LITTLE TATER, FORMERLY MAINE REGISTRATION: ME 7365G, ISSUED BY THE UNITED STATES OF AMERICA ACTING BY AND THROUGH THE SECRETARY OF COMMERCE AND/OR ANY STATE ENTITY, INCLUDING BUT NOT LIMITED TO NMFS PERMIT No. 152470, INCLUDING ANY RENEWALS OF ANY SUCH PERMITS, LICENSE, ALLOCATIONS, AND QUOTAS FROM TIME TO TIME ACQUIRED BY DEBTOR (HEREINAFTER COLLECTIVELY CALLED THE "COLLATERAL").