UCC-1 Form

FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: ACCARDO LAW OFFICES, LLP Mailing Address: 311 ANGELL STREET City, State Zip Country: PROVIDENCE, RI 02906 USA

DEBTOR INFORMATION

Org. Name: ZBT ENTERPRISES LLC Mailing Address: 2761 PAWTUCKET AVENUE City, State Zip Country: EAST PROVIDENCE, RI 02919 USA

SECURED PARTY INFORMATION

Org. Name: PAWTUCKET CREDIT UNION Mailing Address: 1200 CENTRAL AVENUE City, State Zip Country: PAWTUCKET, RI 02861 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: IN RE: \$806,250 TERM LOAN

COLLATERAL

"SEE ATTACHED EXHIBIT A"

1. All fixtures, machinery, equipment and other personal property of every kind, now or hereafter located in or upon or affixed to that certain lot or parcel of real estate, located in EAST PROVIDENCE, RHODE ISLAND, commonly known as 950-954 WATERMAN AVE., as more particularly described in EXHIBIT A attached hereto (collectively, the "Premises") or any and all building and/or improvements (collectively, the "Improvements") now or hereafter used or to be used in connection with any present or future operation of the Premises or Improvements, or any part thereof, and now owned or hereafter acquired by Debtor, or in which Debtor now or hereafter has an interest, including, without limitation, any and all: (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas, water and electrical equipment; (iii) elevators, escalators, switchboards, engines, motors, tanks, pumps, partitions, conduits, ducts and compressors; (vi) electrical and/or gas appliances, incinerators, carpeting, furniture and furnishings, draperies, storm windows and doors, and screens and awnings; (v) any and all franchises, licenses and permits, whether issued by national, state and/or local government, department, agency or subdivision having jurisdiction over Debtor, any guarantor of Debtor or the Premises and Improvements, or any part thereof, or any use, operation or occupancy thereof, related to the use, operation or occupancy of the Premises or Improvements or any part thereof; (vi) any and all records and books of account now or hereafter maintained by Debtor in connection with the operation of the Premises, Improvements and personal property or any part thereof; and (vii) all of Debtor's right, title and interest in and to any name under which the Premises and/or Improvements may at any time be operated and any variation thereof and the goodwill of Debtor in connection therewith.

2. All renewals, replacements of, additions to, substitution for and proceeds of any and all of the foregoing.

3. All condemnation awards and policies of insurance maintained with respect to said real and personal property and all proceeds thereof.

EXHIBIT A

That certain tract or parcel of land, situated on the northerly side of Waterman Avenue, in the City of East Providence, County of Providence, State of Rhode Island, being more particularly bounded and described as follows:

Beginning at a point, said point being on the northerly side of Waterman Avenue, being 150 (one hundred fifty) feet easterly of the intersection of the said northerly line of Waterman Avenue with the easterly line of Rolfe Street, and being the southeasterly corner of land now or formerly of Pac Tech Circuits, LTD and the southwesterly corner of the herein described parcel, thence running northerly, bounded westerly on said Pac Tech Circuits LTD land a distance of 200 (two hundred) feet to a point on the southerly line of Luther Avenue, thence turning and running easterly 30 (thirty) feet more or less to land now or formerly of Louis C. White and Elsie C. White, thence turning and running southerly, bounding easterly 50 (fifty) feet more or less, to a point, thence turning and running southerly 100 (one hundred) feet to the northerly line of Waterman Avenue. The last three courses bounding easterly, northerly and easterly, respectively on land now or formerly of Louis C. White and Elsie C. White and Elsie White; thence turning and running westerly, bounded southerly ine of waterman Avenue, to the point and place of beginning.