UCC-1 Form

FILER INFORMATION

Full name:

Email Contact at Filer: HSHAH@ENHANCEDCAPITAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: ENHANCED CAPITAL RHODE ISLAND FUND, LLC

Mailing Address: **201 ST CHARLES AVE #3400**

City, State Zip Country: **NEW ORLEANS, LA 70170 USA**

DEBTOR INFORMATION

Org. Name: **LESHINSKY FINANCE, LLC**

Mailing Address: **747 PONTIAC AVENUE, SUITE 213**

City, State Zip Country: **CRANSTON, RI 02910 USA**

SECURED PARTY INFORMATION

Org. Name: **ENHANCED CAPITAL RHODE ISLAND FUND, LLC**

Mailing Address: **201 ST CHARLES AVE #3400**

City, State Zip Country: **NEW ORLEANS, LA 70170 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

ATTACHED

EXHIBIT A
COLLATERAL

All of the assets of the Borrower, wherever located and whether now owned or hereafter acquired or arising, and all proceeds and products therefrom, including, but not limited to:

(i) all of the Borrower's inventory, goods, wares, merchandise, raw materials, supplies, work in process, finished goods, and other personal property of every kind and description held for sale or lease or furnished or to be furnished under any contract of service, and all goods which are in transit, and all returned, repossessed and rejected goods of the foregoing description, and all other tangible personal property held by the Borrower for licensing, processing, sale or other business purpose or to be used, licensed or consumed in the Borrower's business;

(ii) all machinery, equipment, motor vehicles, furniture, office equipment and supplies, plant equipment, tools, dies, molds, fixtures and leasehold improvements of the Borrower, of every kind and description, wherever located and including all additions, improvements, accessions and substitutions thereto;

(iii) all accounts, accounts receivable and notes receivable of the Borrower, whether now existing or hereafter arising, as well as all right, title and interest of the Borrower in the goods, license rights or services which have given rise thereto, including the rights of reclamation and of stoppage in transit and all other rights to the payment of money (including without limitation, tax refunds);

(iv) all contracts and contract rights of the Borrower, now existing or hereafter arising, under contracts to sell or lease goods or render services;

(v) all insurance proceeds, whether arising out of any of the foregoing or otherwise;

(vi) all notes, bills, drafts, acceptances, choses in action, chattel paper, instruments, and any other forms of obligations and receivables and rights to payment for credit extended and for goods sold, licensed or leased or services rendered, whether or not earned by performance, all deposit accounts maintained by the Borrower with any lender, trust company, investment firm or fund, or similar institutions, all investment property (including securities and securities entitlements), letter of credit rights, money, and all of the Borrower's documents, books and records with respect to any of the foregoing;

(vii) all rights in and to all goodwill and all other general intangibles of the Borrower, including all customer lists, causes of action, judgments, rights to performance, licenses, permits, copyrights, copyright applications, trademarks, trademark applications, servicemarks, service mark applications, trade secrets, trade names, patents, patent applications, patent rights, proprietary processes and related documentation, intellectual property rights, rights as a licensee to intellectual property rights, blueprints, drawings, designs, diagrams, engineering details and specifications, plans, reports, charts, catalogs, manuals, inventions, know-how, notes and memoranda, technical data and any and all concepts or ideas in any manner related to the design, development, manufacture, sale, marketing, license, lease or use of any or all goods produced or sold, licensed or leased or services rendered by the Borrower in its business; and

(viii) all securities and all guaranties for, and all products, cash proceeds and/or non-cash proceeds, additions, substitutions, and accessions of, any of the foregoing property.

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