

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT FILER (optional)
B E-MAIL CONTACT AT FILER (optional)
C SEND ACKNOWLEDGMENT TO (Name and Address)
<div style="border: 1px solid black; padding: 5px;"> <b>Robert A. Migliaccio, Esq.</b>  <b>Cameron &amp; Mittleman, LLP</b>  <b>301 Promenade Street</b>  <b>Providence, Rhode Island 02908</b>  <b>rmigliaccio@cm-law.com</b> </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME Provide only one Debtor name (1a or 1b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME <b>Hattie Ide Chaffee Nursing Home Inc</b>				
OR	1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>200 Wampanoag Trail</b>	<b>East Providence</b>	<b>RI</b>	<b>02915</b>	<b>USA</b>

2. DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME				
OR	2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY) Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME <b>Rockland Trust Company</b>				
OR	3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>288 Union Street</b>	<b>Rockland</b>	<b>MA</b>	<b>02370</b>	<b>USA</b>

4. COLLATERAL This financing statement covers the following collateral:

**All project contracts as more particularly set forth on Schedule A attached hereto.**

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmiling Utility <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing	
6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable) <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor	
8. OPTIONAL FILER REFERENCE DATA <b>File with RI SOS</b>	

## SCHEDULE A

All of Debtor's right, title and interest in and to: (i) that certain Construction Contract (the "Construction Contract") with Case Construction Company (the "Contractor") dated September 3, 2021, for the comprehensive renovation and expansion of the nursing home facility on land located at 200 Wampanoag Trail, East Providence, Rhode Island (the "Project"), in accordance with plans, drawings and specifications heretofore exhibited to Secured Party and initialed by Secured Party and Debtor and various other contracts with architects, engineers, subcontractors, draftsmen, etc. (the "Other Parties") with respect to the Project (collectively the "Project Contracts"), and each of them, together with all the rights, privileges and appurtenances now or hereafter in any way belonging or pertaining thereto, and (ii) all permits at any time secured by Debtor with respect to the Project, including without limiting the generality of the foregoing, all water, sewer-tap in, building, access and curb cut permits and (iii) all "Plans" (as defined in that certain Construction Loan Agreement between Debtor and Secured Party) prepared with respect to the Project.

All of Debtor's right, title and interest in, to and/or under (i) any warranties or representations made by the Contractor, or any of the Other Parties whether or not contained in the Project Contracts, and (ii) any labor and/or materials performance bonds running in favor of Debtor to the extent permissible under the terms thereof.