



UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<div style="border: 1px solid black; width: 80%; margin: auto; padding: 10px;"> <div style="border: 1px solid black; width: 100%; height: 100%;"></div> </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Forensic Risk Alliance, Inc.				
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 40 Westminster Street, Suite 500	CITY Providence	STATE RI	POSTAL CODE 02903	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME GLAS Trust Corporation Limited, as Security Agent				
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 45 Ludgate Hill	CITY London	STATE	POSTAL CODE EC4M 7JU	COUNTRY UK

4. COLLATERAL: This financing statement covers the following collateral:

See Schedule A attached hereto and made a part hereof.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, Item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailor/Bailor <input type="checkbox"/> Licensee/Licenser	

8. OPTIONAL FILER REFERENCE DATA:

To be filed with the Rhode Island Secretary of State

SCHEDULE A
TO UCC-1
FINANCING STATEMENT

DEBTOR: **Forensic Risk Alliance, Inc., as Grantor**
SECURED PARTY: **GLAS Trust Corporation Limited, as Security Agent**

Definitions

Capitalized terms used in this Schedule A but not otherwise defined herein shall have the meanings given to such terms in the Security Agreement, dated as of February 13, 2020 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") by the Debtor in favor of the Secured Party or by reference therein.

Collateral

All right, title and interest of the Debtor in, to and under the following, whether now owned or existing or hereafter created or acquired by the Debtor, whether tangible or intangible, and regardless of where located, are herein collectively referred to as the "Collateral":

- (a) all Accounts;
- (b) all Chattel Paper;
- (c) all Commercial Tort Claims now or hereafter described on Schedule 1.02 to the Security Agreement;
- (d) all Deposit Accounts and all Money;
- (e) all Documents;
- (f) all General Intangibles;
- (g) all Goods (including, without limitation, Inventory, Equipment and Fixtures);
- (h) all Instruments;
- (i) all Intellectual Property;
- (j) all Investment Related Property;
- (k) all Letter-of-Credit Rights;
- (l) all Supporting Obligations;
- (m) all books and records (including, without limitation, customer lists, credit files, computer programs, printouts and other computer materials and records) pertaining to any of the Collateral;
- (n) monies and property of any kind of the Debtor maintained with or in the possession of or under the control of the Secured Party; and
- (o) to the extent not otherwise included above, all other personal property of any kind, whether tangible or intangible, and all Proceeds, products, accessions, rents and profits of or in respect of any of the foregoing;

provided, however, that the Collateral shall not include any Excluded Assets.