

UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGSV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: SPRINGFIELD, IL 62703 USA

DEBTOR INFORMATION

Org. Name: ROCCO'S

Mailing Address: 55 DOUGLAS PIKE

City, State Zip Country: SMITHFIELD, RI 02917 USA

SECURED PARTY INFORMATION

Org. Name: WEBBANK, ITS SUCCESSORS AND ASSIGNEES

Mailing Address: 215 SOUTH STATE ST, SUITE 1000

City, State Zip Country: SALT LAKE CITY, UT 84111 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: :TOAST CAPITAL, LLC AS REPRESENTATIVE 2357 74950

COLLATERAL

ALL ACCOUNTS RECEIVABLE, OTHER RIGHTS OF PAYMENT OF DEBTOR, AND PAYMENTS MADE TO DEBTOR, HOWEVER MADE, INCLUDING, BUT NOT LIMITED TO, PAYMENTS BY CASH, CHECK, ACH, WIRE TRANSFER OR OTHER ELECTRONIC TRANSFER, CREDIT CARD, DEBIT CARD, AND CHARGE CARD, IN EACH CASE, ARISING OUT OF THE SALE OF GOODS AND SERVICES BY DEBTOR, TOGETHER WITH ALL PROCEEDS, INCLUDING CASH PROCEEDS, OF SUCH RECEIVABLES, RIGHTS OF PAYMENT, AND PAYMENTS