

UCC-1 Form

FILER INFORMATION

Full name: **THOMAS B. MITCHELL, ESQ.**

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SEND ACKNOWLEDGEMENT TO

Contact name: **McELROY, DEUTSCH, MULVANEY & CARPENTER, LLP**

Mailing Address: **ONE STATE STREET, 14TH FL.**

City, State Zip Country: **HARTFORD, CT 06103 USA**

DEBTOR INFORMATION

Org. Name: **COWESETT HILLS APARTMENTS LLC**

Mailing Address: **75 LAMBERT LIND HIGHWAY**

City, State Zip Country: **WARWICK, RI 02886 USA**

SECURED PARTY INFORMATION

Org. Name: **TD BANK, N.A.**

Mailing Address: **203 TRUMBULL STREET**

City, State Zip Country: **HARTFORD, CT 06103 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

SEE EXHIBIT A AND SCHEDULE A ATTACHED HERETO AND MADE A PART HEREOF.