

UCC-1 Form

FILER INFORMATION

Full name: **FFE SERVICES LLC, AS REPRESENTATIVE**

Email Contact at Filer: **FFESERVICESLLC@GMAIL.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **FFE SERVICES LLC, AS REPRESENTATIVE**

Mailing Address: **3 W 35TH ST. 10TH FLOOR**

City, State Zip Country: **NEW YORK, NY 10001 USA**

DEBTOR INFORMATION

Org. Name: **NEWPORT MUSIC Co., INC.**

Mailing Address: **849 UNION ST**

City, State Zip Country: **PORTSMOUTH, RI 02871 USA**

SECURED PARTY INFORMATION

Org. Name: **FFE SERVICES LLC, AS REPRESENTATIVE**

Mailing Address: **3 W 35TH ST. 10TH FLOOR**

City, State Zip Country: **NEW YORK, NY 10001 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 243612

COLLATERAL

GRANT OF SECURITY INTEREST. BORROWER GRANTS TO LENDER A SECURITY INTEREST IN THE COLLATERAL (DEFINED BELOW) TO SECURE THE PAYMENT OF ALL INDEBTEDNESS UNDER THE AGREEMENT, INCLUDING ANY FEES AND ANY AND ALL OTHER LIABILITIES OF BORROWER TO LENDER UNDER THE AGREEMENT, WHETHER NOW EXISTING OR HEREAFTER ARISING AND WHETHER ABSOLUTE OR CONTINGENT. AS USED HEREIN, THE TERM "COLLATERAL" INCLUDES ALL RIGHT, TITLE, AND INTEREST OF BORROWER, WHETHER NOW OWNED OR EXISTING OR HEREAFTER CREATED, ACQUIRED, OR ARISING, IN AND TO ALL OF THE FOLLOWING: (A) ACCOUNTS, (B) CHATTEL PAPER, (C) INSTRUMENTS, (D) DOCUMENTS, (E) GENERAL INTANGIBLES, (F) LETTER OF CREDIT RIGHTS, (G) SUPPORTING OBLIGATIONS; (H) DEPOSIT ACCOUNTS; (I) INVESTMENT PROPERTY; (J) INVENTORY; (K) EQUIPMENT; AND (L) FIXTURES; TOGETHER WITH (1) ALL SUPPORTING OBLIGATIONS, EVIDENCE AND DOCUMENTS RELATING TO ANY SUCH PROPERTY, (2) ALL ACCESSIONS AND ADDITIONS TO, AND SUBSTITUTIONS AND REPLACEMENTS OF, ANY AND ALL OF SUCH PROPERTY, AND (3) ANY AND ALL PROCEEDS AND PRODUCTS OF THE FOREGOING. ALL TERMS WHICH ARE USED IN THE AGREEMENT WHICH ARE DEFINED IN THE UNIFORM COMMERCIAL CODE OF THE STATE OF CALIFORNIA, IF BORROWER'S PRINCIPAL PLACE OF BUSINESS IS IN CALIFORNIA, OR THE UNIFORM COMMERCIAL CODE OF THE COMMONWEALTH OF VIRGINIA, IF BORROWER'S PRINCIPAL PLACE OF BUSINESS IS IN A STATE OTHER THAN CALIFORNIA, THAT IS IN EFFECT FROM TIME TO TIME ("UCC"), SHALL HAVE THE SAME MEANINGS AS SUCH TERMS ARE DEFINED IN THE UCC, UNLESS THE AGREEMENT SHALL OTHERWISE SPECIFICALLY PROVIDE.