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FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: ACCARDO LAW OFFICES, LLP

Mailing Address: 311 ANGELL STREET

City, State Zip Country: PROVIDENCE, RI 02906 USA

DEBTOR INFORMATION

Org. Name: GORMAN RESTAURANT GROUP REALTY, LLC

Mailing Address: 382 MARKET STREET

City, State Zip Country: WARREN, RI 02885 USA

Org. Name: RESTIV, LLC

Mailing Address: 3841 MAIN ROAD

City, State Zip Country: TIVERTON, RI 02878 USA

SECURED PARTY INFORMATION

Org. Name: CENTREVILLE BANK

Mailing Address: 1218 MAIN STREET

City, State Zip Country: WEST WARWICK, RI 02893 USA

TRANSACTION TYPE: STANDARD

COLLATERAL

SEE ATTACHED "EXHIBIT A"

- 1. All fixtures, machinery, equipment and other personal property of every kind, now or hereafter located in or upon or affixed to that certain lot or parcel of real estate, located in TIVERTON, RHODE ISLAND, commonly known as 3841 MAIN ROAD as more particularly described in EXHIBIT A attached hereto (collectively, the "Premises") or any and all building and/or improvements (collectively, the "Improvements") now or hereafter used or to be used in connection with any present or future operation of the Premises or Improvements, or any part thereof, and now owned or hereafter acquired by Debtor, or in which Debtor now or hereafter has an interest, including, without limitation, any and all: (i) heating, lighting, incinerating, refrigerating, ventilating, air conditioning, air cooling, lifting, fire extinguishing, plumbing, cleaning, communications and power equipment and apparatus; (ii) gas, water and electrical equipment; (iii) elevators, escalators, switchboards, engines, motors, tanks, pumps, partitions, conduits, ducts and compressors; (vi) electrical and/or gas appliances, incinerators, carpeting, furniture and furnishings, draperies, storm windows and doors, and screens and awnings; (v) any and all franchises, licenses and permits, whether issued by national, state and/or local government, department, agency or subdivision having jurisdiction over Debtor, any guarantor of Debtor or the Premises and Improvements, or any part thereof, or any use, operation or occupancy thereof, related to the use, operation or occupancy of the Premises or Improvements or any part thereof; (vi) any and all records and books of account now or hereafter maintained by Debtor in connection with the operation of the Premises, Improvements and personal property or any part thereof; and (vii) all of Debtor's right, title and interest in and to any name under which the Premises and/or Improvements may at any time be operated and any variation thereof and the goodwill of Debtor in connection therewith.
- 2. All renewals, replacements of, additions to, substitution for and proceeds of any and all of the foregoing.
- 3. All condemnation awards and policies of insurance maintained with respect to said real and personal property and all proceeds thereof.

EXHIBIT A

That certain lot or parcel of land with all buildings and improvements thereon, situated in the Town of Tiverton, County of Newport, State of Rhode Island, bounded and described as follows:

EASTERLY: by Main Road, one hundred sixteen (116) feet;

<u>SOUTHERLY</u>: partly by land now or formerly of Raymond J. Henriques, et ux, and partly by land now or formerly of Lorraine Davol, one hundred ten (110) feet:

WESTERLY: by land now or formerly of Richard D. Hart, et ux, eighty-one (81) feet, and

NORTHERLY: by land now or formerly of Richard D. Hart, et ux, one hundred (100) feet.

BE ALL said measurements more or less, or however otherwise the same may be bounded and described.

The foregoing is conveyed subject to and together with (a) the easement described on Exhibit B attached hereto; (b) the Declaration of Easements, Covenants, Conditions and Restrictions dated April 12, 2019 recorded in the Tiverton Land Evidence Records in Book 1715 at page 1, as amended by a First Amendment of even date herewith to be recorded contemporaneously with the recording of this deed; (c) the Declaration of Waterline Easement dated April 12, 2019 recorded in said Land Evidence Records in Book 1715 at page 19; (d) the easement reserved in the deed from J. Scott Burns and Cynthia Burns to Main Road Properties, Inc. dated December 1, 1999, recorded in said Land Evidence Records in Book 583 at page 255, as amended by said Declaration of Waterline Easement and (e) the easement described on Exhibit C attached hereto.