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FILER INFORMATION

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SEND ACKNOWLEDGEMENT TO

Contact name: DIGITAL FEDERAL CREDIT UNION

Mailing Address: 220 DONALD LYNCH BLVD

City, State Zip Country: MARLBORO, MA 01752 USA

DEBTOR INFORMATION

Org. Name: ASIA RESTAURANTS INC

Mailing Address: LINCOLN MALL WASHINGTON HIGHWAY

City, State Zip Country: LINCOLN, RI 02865 USA

SECURED PARTY INFORMATION

Org. Name: DIGITAL FEDERAL CREDIT UNION

Mailing Address: 220 DONALD LYNCH BLVD

City, State Zip Country: MARLBORO, MA 01752 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: ASIA RESTAURANTS INC 5139979-173

COLLATERAL

ALL ASSETS OF THE DEBTOR, INCLUDING BUT NOT LIMITED TO ALL PROPERTY DESCRIBED IN THE SECURITY AGREEMENT DATED ON OR ABOUT JANUARY 20, 2017 AS AMENDED AND IN EFFECT FROM TIME TO TIME BETWEEN THE DEBTOR AND SECURED PARTY, INCLUDING, WITHOUT LIMITATION, ALL BUSINESS ASSETS OF THE DEBTOR ALL AS FURTHER DESCRIBED ON EXHIBIT A, ATTACHED HERTO AND INCORPORATED HERIN BY REFERENCE