

UCC-1 Form

FILER INFORMATION

Full name: **MEG AUGUSTINE**

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SEND ACKNOWLEDGEMENT TO

Contact name: **A.M. SACCULLO LEGAL, LLC**

Mailing Address: **27 CRIMSON KING DR.**

City, State Zip Country: **BEAR, DE 19701 USA**

DEBTOR INFORMATION

Org. Name: **PACIFIC RESTAURANTS, LLC**

Mailing Address: **6800 OWENSMOUTH AVE., #260**

City, State Zip Country: **CANOGA PARK, CA 91303 USA**

SECURED PARTY INFORMATION

Last Name (i.e. Family Name or Surname): **LI** First Name: **HERMAN** Middle Name: **C/O C&L MANAGEMENT GROUP**

Mailing Address: **6800 OWENSMOUTH AVENUE, #260**

City, State Zip Country: **CANOGA PARK, CA 91303 USA**

TRANSACTION TYPE: STANDARD

COLLATERAL

SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS. DEBTORS HEREBY PLEDGE AND GRANT TO HERMAN LI, AND HEREBY CREATE, A CONTINUING, UNEQUIVOCAL, AND ENDURING LIEN AND SECURITY INTEREST IN FAVOR OF HERMAN LI IN AND TO ALL OF THE DEBTORS' RIGHT, TITLE AND INTEREST IN AND TO ALL FIXTURES AND PERSONAL PROPERTY OF EVERY KIND AND NATURE, WHEREVER LOCATED, WHETHER NOW EXISTING OR HEREAFTER FROM TIME TO TIME ARISING OR ACQUIRED (COLLECTIVELY, THE "COLLATERAL"). THE COLLATERAL SHALL INCLUDE, WITHOUT LIMITATION, ALL: (I) ACCOUNTS (INCLUDING ACCOUNTS RECEIVABLE, DEPOSIT ACCOUNTS, AND ALL CASH HELD OR CONTROLLED BY THE DEBTORS); (II) GOODS (INCLUDING INVENTORY, EQUIPMENT, FURNITURE AND/OR FIXTURES); (III) DOCUMENTS (INCLUDING, IF APPLICABLE, ELECTRONIC DOCUMENTS); (IV) INSTRUMENTS; (V) PROMISSORY NOTES; (VI) CHATTEL PAPER (WHETHER TANGIBLE OR ELECTRONIC); (VII) LETTERS OF CREDIT, LETTER-OF-CREDIT RIGHTS (WHETHER OR NOT THE LETTER OF CREDIT IS EVIDENCED BY A WRITING); (VIII) SECURITIES AND ALL OTHER INVESTMENT PROPERTY; (IX) GENERAL INTANGIBLES (INCLUDING ALL PAYMENT INTANGIBLES); (X) MONEY; (XI) COMMERCIAL TORT ACTIONS (WHETHER OR NOT SUCH RIGHTS ARE CURRENTLY EXTANT OR ASSERTED); (XII) INTELLECTUAL PROPERTY (INCLUDING ALL PATENTS, TRADEMARKS, COPYRIGHTS, TRADE SECRETS, INTELLECTUAL PROPERTY LICENSES AND ALL OTHER INTANGIBLE PROPERTY OF ANY TYPE, INCLUDING MASK WORKS AND INDUSTRIAL DESIGNS); (XIII) CUSTOMER LISTS (OR OTHER SIMILAR CONTACT LISTS); AND (XIV) ANY OTHER CONTRACT RIGHTS OR RIGHTS TO THE PAYMENT OF MONEY. COLLATERAL SHALL ALSO INCLUDE THE PROCEEDS AND PRODUCTS OF THE COLLATERAL LISTED ABOVE.

Substantially all of the Debtors' assets. Debtors hereby pledge and grant to Herman Li, and hereby create, a continuing, unequivocal, and enduring lien and security interest in favor of Herman Li in and to all of the Debtors' right, title and interest in and to all fixtures and personal property of every kind and nature, wherever located, whether now existing or hereafter from time to time arising or acquired (collectively, the "Collateral"). The Collateral shall include, without limitation, all: (i) accounts (including accounts receivable, deposit accounts, and all cash held or controlled by the Debtors); (ii) goods (including inventory, equipment, furniture and/or fixtures); (iii) documents (including, if applicable, electronic documents); (iv) instruments; (v) promissory notes; (vi) chattel paper (whether tangible or electronic); (vii) letters of credit, letter-of-credit rights (whether or not the letter of credit is evidenced by a writing); (viii) securities and all other investment property; (ix) general intangibles (including all payment intangibles); (x) money; (xi) commercial tort actions (whether or not such rights are currently extant or asserted); (xii) intellectual property (including all patents, trademarks, copyrights, trade secrets, intellectual property licenses and all other intangible property of any type, including mask works and industrial designs); (xiii) customer lists (or other similar contact lists); and (xiv) any other contract rights or rights to the payment of money. Collateral shall also include the proceeds and products of the Collateral listed above.