UCC-1 Form

FILER INFORMATION

Full name: CHRISTOPHER P. RHODES, ES Q.

Email Contact at Filer: CRHODES@H-RLAW.COM

SEND ACKNOWLEDGEMENT TO

Contact name: HARRINGTON & RHODES, LTD.

Mailing Address: 2750 SOUTH COUNTY TRAIL

City, State Zip Country: EAST GREENWICH, RI 02818 USA

DEBTOR INFORMATION

Org. Name: LITTLE SISTER, LLC

Mailing Address: 74 SAVOY STREET

City, State Zip Country: PROVIDENCE, RI 02906 USA

Org. Name: REBELLE ARTISAN BAGELS, LLC

Mailing Address: 74 SAVOY STREET

City, State Zip Country: PROVIDENCE, RI 02906 USA

SECURED PARTY INFORMATION

Org. Name: CENTREVILLE BANK Mailing Address: 1218 MAIN STREET City, State Zip Country: WEST WARWICK, RI 02893 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: NOTE: \$160,000.00 LOAN

COLLATERAL

COLLATERAL MEANS ALL BUSINESS ASSETS INCLUDING: (A) ALL EQUIPMENT AND MACHINERY, INCLUDING POWER-DRIVEN MACHINERY AND EQUIPMENT, FURNITURE AND FIXTURES NOW OWNED OR HEREAFTER ACQUIRED, TOGETHER WITH ALL REPLACEMENTS THEREOF, ALL ATTACHMENTS, ACCESSORIES, PARTS AND TOOLS BELONGING THERETO OR FOR USE IN CONNECTION THEREWITH. (B) ALL INVENTORY, RAW MATERIALS, WORK IN PROCESS AND SUPPLIES NOW OWNED OR HEREINAFTER ACQUIRED. (C) ALL ACCOUNTS RECEIVABLE NOW OUTSTANDING OR HEREAFTER ARISING. (D) ALL CONTRACT RIGHTS AND GENERAL INTANGIBLES NOW IN FORCE OR HEREAFTER ACQUIRED.