UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGsV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: Springfield, IL 62703 USA

DEBTOR INFORMATION

Org. Name: SEA FRESH U.S.A., INC. Mailing Address: 45 All AMERICAN WAY City, State Zip Country: North KINGSTOWN, RI 02852 USA

SECURED PARTY INFORMATION

Org. Name: HYG FINANCIAL SERVICES, INC. Mailing Address: PO Box 35701 City, State Zip Country: BILLINGS, MT 59107 USA

TRANSACTION TYPE: STANDARD ALTERNATIVE DESIGNATION: Lessee-Lessor

CUSTOMER REFERENCE: 400-0006033-001 2403 73269

COLLATERAL

ALL OF THE EQUIPMENT NOW OR HEREAFTER LEASED BY LESSOR TO LESSEE; AND ALL ACCESSIONS, ADDITIONS, REPLACEMENTS, AND SUBSTITUTIONS THERETO AND THEREFORE; AND ALL PROCEEDS INCLUDING INSURANCE PROCEEDS THEREOF.