UCC-1 Form

FILER INFORMATION

Full name: CORPORATION SERVICE COMPANY

Email Contact at Filer: RISOSUCCFILINGsV3@CSCGLOBAL.COM

SEND ACKNOWLEDGEMENT TO

Contact name: CORPORATION SERVICE COMPANY

Mailing Address: 801 ADLAI STEVENSON DRIVE

City, State Zip Country: Springfield, IL 62703 USA

DEBTOR INFORMATION

Org. Name: FORGE ROAD CATERERS, INC. Mailing Address: 195 OLD FORGE RD City, State Zip Country: EAST GREENWICH, RI 02818 USA

SECURED PARTY INFORMATION

Org. Name: WELLS FARGO FINANCIAL LEASING, INC.

Mailing Address: 800 WALNUT STREET, F0005-044

City, State Zip Country: DES MOINES, IA 50309 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: 603-0262366-000 2407 10829

COLLATERAL

THIS UCC-1 FINANCING STATEMENT COVERS ALL OF DEBTOR'S RIGHT, TITLE AND INTEREST IN THE EQUIPMENT AND OTHER ASSETS DESCRIBED BELOW AND ALL EXISTING AND FUTURE ACCESSIONS, ACCESSORIES, ATTACHMENTS, REPLACEMENTS, REPLACEMENT PARTS, ADDITIONS, SUBSTITUTIONS AND REPAIRS THERETO, SOFTWARE PROGRAMS EMBEDDED THEREIN, AND ALL PROCEEDS (CASH AND NON-CASH), INCLUDING THE PROCEEDS OF ALL INSURANCE POLICIES, THEREOF. FORMAX FD-262 TABBER FOLDING EQUIPMENT S/N 100050011, OTHER 265TC GUILLOTINE CUTTER PRODUCTION CUT-SHEET S/N 265-D-221516, MBM 352F FOLDING EQUIPMENT S/N 220651035