

# UCC-1 Form

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## FILER INFORMATION

*Full name:* **KATHRYN L. GAUDREAU**

*Email Contact at Filer:* **KGAUDREAU@PSH.COM**

## SEND ACKNOWLEDGEMENT TO

*Contact name:* **PARTRIDGE SNOW & HAHN LLP**

*Mailing Address:* **128 UNION STREET, SUITE 500**

*City, State Zip Country:* **NEW BEDFORD, MA 02740 USA**

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## DEBTOR INFORMATION

*Org. Name:* **OMEGA SEA INC.**

*Mailing Address:* **138 SPRING STREET, UNIT 4**

*City, State Zip Country:* **NEWPORT, RI 02840 USA**

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## SECURED PARTY INFORMATION

*Org. Name:* **BRISTOL COUNTY SAVINGS BANK**

*Mailing Address:* **29 BROADWAY**

*City, State Zip Country:* **TAUNTON, MA 02780 USA**

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## TRANSACTION TYPE: STANDARD

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## COLLATERAL

COLLATERAL "COLLATERAL" SHALL MEAN ALL PROPERTIES, ASSETS AND RIGHTS OF DEBTOR WHEREVER LOCATED, NOW OWNED OR HEREAFTER ACQUIRED OR ARISING, AND ALL PROCEEDS AND PRODUCTS THEREOF AND ACCESSIONS THERETO, INCLUDING, WITHOUT LIMITATION, ALL OF DEBTOR'S PRESENT AND FUTURE RIGHT, TITLE AND INTEREST IN AND TO ANY AND ALL OF THE FOLLOWING PROPERTY NOW OWNED OR HEREAFTER ACQUIRED: I. ALL INVENTORY; II. ALL ACCOUNTS, INCLUDING BUT NOT LIMITED TO ACCOUNTS RECEIVABLE, NOTES RECEIVABLE, HEALTH CARE INSURANCE RECEIVABLES, AND ALL LETTERS OF CREDIT AND LETTER OF CREDIT RIGHTS, ALL SUPPORTING OBLIGATIONS AND ALL CONTRACT RIGHTS; III. ALL GENERAL INTANGIBLES, INCLUDING, WITHOUT LIMITATION, ALL OF DEBTOR'S RIGHTS (WHICH LENDER MAY EXERCISE OR NOT AS IT IN ITS SOLE DISCRETION MAY DETERMINE) TO ACQUIRE OR OBTAIN GOODS AND/OR SERVICES WITH RESPECT TO THE STORAGE, SALE, USE OR INSTALLATION OF ANY OF DEBTOR'S INVENTORY OR OTHER COLLATERAL AND ALL LICENSES (INCLUDING BUT NOT LIMITED TO LIQUOR LICENSES, IF ANY) PERMITS AND ALL OTHER GOVERNMENTAL AUTHORIZATIONS AND THE RIGHTS OF THE DEBTOR THEREUNDER; IV. ALL LIENS, GUARANTIES, SECURITIES, RIGHTS, REMEDIES AND PRIVILEGES PERTAINING TO ANY OF THE COLLATERAL, INCLUDING THE RIGHT OF STOPPAGE IN TRANSIT; V. ALL OBLIGATIONS OWING TO DEBTOR OF EVERY KIND AND NATURE, ALL INSURANCE CLAIMS, REFUNDS, PREMIUM REBATES AND PROCEEDS WHETHER ARISING OUT OF THE COLLATERAL OR OTHERWISE, AND ALL CHOSES IN ACTION; VI. ALL TAX REFUNDS OF EVERY KIND AND NATURE TO WHICH DEBTOR IS NOW OR MAY HEREAFTER BECOME ENTITLED, HOWEVER ARISING, INCLUDING, WITHOUT LIMITATION, LOSS CARRY BACK REFUNDS; VII. ALL GOODWILL, TRADE SECRETS, COMPUTER PROGRAMS, CUSTOMER LISTS, COPYRIGHTS, TRADE NAMES, TRADEMARKS, SERVICE MARKS AND PATENTS; VIII. ALL DOCUMENTS AND INSTRUMENTS (WHETHER NEGOTIABLE OR NONNEGOTIABLE, AND WHETHER OR NOT ATTACHED TO CHATTEL PAPER); IX. ALL EQUIPMENT; X. ALL PROCEEDS OF COLLATERAL OF EVERY KIND AND NATURE AND IN WHATEVER FORM, INCLUDING, WITHOUT LIMITATION, BOTH CASH AND NONCASH PROCEEDS RESULTING OR ARISING FROM THE RENDERING OF SERVICES BY DEBTOR OR THE SALE OR OTHER DISPOSITION BY DEBTOR OF INVENTORY OR OTHER COLLATERAL; XI. ALL BOOKS AND RECORDS RELATING TO THE CONDUCT OF DEBTOR'S BUSINESS INCLUDING, WITHOUT LIMITATION, THOSE RELATING TO ITS ACCOUNTS IN WHATEVER MEDIUM THE SAME MAY BE RECORDED, INCLUDING WITHOUT LIMITATION, INFORMATION AND RECORDS MAINTAINED IN ELECTRONIC OR COMPUTER MEDIA, ON TAPES OR DISCS OR OTHERWISE; XII. ALL DEPOSIT ACCOUNTS MAINTAINED BY DEBTOR WITH ANY BANK, TRUST COMPANY, INVESTMENT FIRM OR FUND, OR ANY SIMILAR INSTITUTION OR ORGANIZATION, AND ALL INVESTMENT PROPERTY, IF ANY. AS USED HEREIN THE TERM "INVESTMENT PROPERTY" SHALL MEAN ALL SECURITIES AND INSTRUMENTS HELD BY OR FOR THE BENEFIT OF DEBTOR, INCLUDING, WITHOUT LIMITATION, ALL STOCKS, BONDS,

OBLIGATIONS OF ANY GOVERNMENTAL ENTITY, NOTES, SHARES, MUTUAL OR MONEY MARKET FUND SHARES; SECURITIES ENTITLEMENTS, SECURITIES ACCOUNTS, COMMODITY CONTRACTS AND ACCOUNTS AND ALL SUMS DUE OR TO BECOME DUE ON ANY OF THE FOREGOING, AND ALL SECURITIES, INSTRUMENTS OR OTHER PROPERTY PURCHASED OR ACQUIRED AS A RESULT OF THE INVESTMENT AND REINVESTMENT THEREOF PROVIDED, WHETHER IN THE NAME OF DEBTOR OR ANOTHER PERSON AND WHETHER CERTIFICATED OR UNCERTIFICATED; AND ALL TENANCY IN COMMON INTERESTS. XIII. ALL COMMERCIAL TORT CLAIMS, NOW EXISTING OR HEREAFTER ARISING; AND XIV. ALL OTHER GOODS AND PERSONAL PROPERTY OF DEBTOR. CAPITALIZED TERMS USED HEREIN AND NOT OTHERWISE DEFINED HAVE THE MEANINGS GIVEN TO SUCH TERMS IN THE SECURITY AGREEMENT DATED ON OR ABOUT EVEN DATE, BETWEEN THE DEBTOR AND SECURED PARTY.