UCC-1 Form

FILER INFORMATION

Full name: **WOLTERS KLUWER LIEN SOLUTIONS**

Email Contact at Filer: **CTLSWEBACK@WOLTERSKLUWER.COM**

SEND ACKNOWLEDGEMENT TO

Contact name: **LIEN SOLUTIONS**

Mailing Address: **P.O. BOX 29071**

City, State Zip Country: **GLENDALE, CA 91209-9071 USA**

DEBTOR INFORMATION

Org. Name: **BAJA'S EXPRESS, LLC**

Mailing Address: **481 DYER AVENUE**

City, State Zip Country: **CRANSTON, RI 02920 USA**

Org. Name: **BAJA'S FRESH GRILL, LLC**

Mailing Address: **481 DYER AVENUE**

City, State Zip Country: **CRANSTON, RI 02920 USA**

Org. Name: **BAJA'S FRESH GRILL II, LLC**

Mailing Address: **481 DYER AVENUE**

City, State Zip Country: **CRANSTON, RI 02920 USA**

Org. Name: **BAJA'S FRESH GRILL III, LLC**

Mailing Address: **481 DYER AVENUE**

City, State Zip Country: **CRANSTON, RI 02920 USA**

Org. Name: **BAJA'S TEX MEX EXPRESS, LLC**

Mailing Address: **481 DYER AVENUE**

City, State Zip Country: **CRANSTON, RI 02920 USA**

Org. Name: **DB ENTERPRISES, LLC**

Mailing Address: **481 DYER AVENUE**

City, State Zip Country: **CRANSTON, RI 02920 USA**

Org. Name: **MBA ENTERPRISES, LLC**

Mailing Address: **481 DYER AVENUE**

City, State Zip Country: **CRANSTON, RI 02920 USA**

Org. Name: **BAJA'S TAQUERIA, INC.**

Mailing Address: **481 DYER AVENUE**

City, State Zip Country: **CRANSTON, RI 02920 USA**

Org. Name: **TEX MEX GRILL, INC.**

Mailing Address: **481 DYER AVENUE**

City, State Zip Country: **CRANSTON, RI 02920 USA**

SECURED PARTY INFORMATION

Org. Name: **BANK RHODE ISLAND**

Mailing Address: **ONE TURKS HEAD PLACE**

City, State Zip Country: **PROVIDENCE, RI 02903 USA**

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: RI-0-89300410-65038807

COLLATERAL

ALL ASSETS OF THE DEBTORS OF EVERY KIND AND NATURE, WHEREVER LOCATED, NOW OWNED OR HEREAFTER ACQUIRED, INCLUDING WITHOUT LIMITATION THE FOLLOWING CATEGORIES OF ASSETS AS MAY BE DEFINED IN THE RHODE ISLAND UNIFORM COMMERCIAL CODE, AS AMENDED FROM TIME TO TIME, AND AS FURTHER GOVERNED, DESCRIBED AND DEFINED BY A SECURITY AGREEMENT BY AND BETWEEN THE DEBTORS AND THE SECURED PARTY: GOODS (INCLUDING WITHOUT LIMITATION INVENTORY, MACHINERY AND EQUIPMENT AND ANY ACCESSIONS THERETO), INSTRUMENTS (INCLUDING WITHOUT LIMITATION PROMISSORY NOTES), DOCUMENTS, HEALTH CARE RECEIVABLES, ACCOUNTS AND ACCOUNTS RECEIVABLES, CONSIGNMENTS, CHATTEL PAPER (WHETHER TANGIBLE OR ELECTRONIC), DEPOSIT ACCOUNTS, LETTER-OF-CREDIT RIGHTS (WHETHER OR NOT EVIDENCED BY WRITING), COMMERCIAL TORT CLAIMS, COPYRIGHTS, COPYRIGHT LICENSE(S), PATENTS, PATENT LICENSE(S), TRADEMARKS, TRADEMARK LICENSE(S), SECURITIES AND ALL OTHER INVESTMENT PROPERTY, GENERAL INTANGIBLES (INCLUDING WITHOUT LIMITATION PAYMENT INTANGIBLES AND SOFTWARE) SUPPORTING OBLIGATIONS, ALL ACCESSIONS AND ADDITIONS THERETO AND ANY AND ALL PRODUCTS AND PROCEEDS OF THE FOREGOING. IT BEING THE INTENTION OF THE PARTIES HERETO THAT THE DESCRIPTION OF THE COLLATERAL SET FORTH HEREIN BE CONSTRUED TO INCLUDE THE BROADEST POSSIBLE RANGE OF PROPERTY AND ASSETS AND ALL TANGIBLE AND INTANGIBLE PERSONAL PROPERTY AND FIXTURES OF THE DEBTORS OF EVERY KIND AND DESCRIPTION, PURSUANT TO THE RHODE ISLAND UNIFORM COMMERCIAL CODE OR APPLICABLE LAW AS MAY BE AMENDED FROM TIME TO TIME. RE: