

6

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A NAME & PHONE OF CONTACT AT FILER (optional)

B E-MAIL CONTACT AT FILER (optional)

C SEND ACKNOWLEDGMENT TO: (Name and Address)

**Kutak Rock LLP**  
**1650 Farnam Street**  
**Omaha, Nebraska 68102**  
**Attention: Neal D. McMahon, Esq.**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1 DEBTOR'S NAME Provide only one Debtor name (1a or 1b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME <b>ARMORY DEVELOPMENT SERVICES, LLC</b>				
OR	1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/ NITIAL(S)	SUFFIX
1c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>334 Broadway</b>	<b>Providence</b>	<b>RI</b>	<b>02909</b>	<b>USA</b>

2 DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME				
OR	2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/ NITIAL(S)	SUFFIX
2c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3 SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY); Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME <b>RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION</b>				
OR	3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/ NITIAL(S)	SUFFIX
3c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>44 Washington Street</b>	<b>Providence</b>	<b>RI</b>	<b>02903</b>	<b>USA</b>

4 COLLATERAL This financing statement covers the following collateral

All of Debtor's right, title and interest in and to the Collateral (as such term is defined in that certain Pledge of Developer's Fee by and among Debtor and Secured Party), howsoever evidenced, whether now existing or hereafter acquired and wheresoever located, as security for the payment and performance of the Obligations.

5 Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a Check only if applicable and check only one box:  Public Finance Transaction  Manufactured Home Transaction  A Debtor is a Transmitting Utility

6b Check only if applicable and check only one box:  Agricultural Lien  Non UCC Filing

7 ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailor/Borrower  Licensee/Licenseor

8 OPTIONAL FILER REFERENCE DATA  
To be filed with the Rhode Island Secretary of State