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FILER INFORMATION

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DEBTOR INFORMATION

Org. Name: RHODE ISLAND MAYORAL ACADEMY SM BLACKSTONE VALLEY

Mailing Address: 7 FATIMA DRIVE

City, State Zip Country: CUMBERLAND, RI 02864 USA

Org. Name: SCHOOL HOLDINGS I, LLC

Mailing Address: 7 FATIMA DRIVE

City, State Zip Country: CUMBERLAND, RI 02864 USA

SECURED PARTY INFORMATION

Org. Name: U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, AS MASTER TRUSTEE

Mailing Address: 100 WALL STREET

City, State Zip Country: NEW YORK, NY 10005 USA

TRANSACTION TYPE: STANDARD

CUSTOMER REFERENCE: SOS OF RHODE ISLAND - BVP (BORROWER) - OPEN-END MORTGAGE (FAIRLAWN)

COLLATERAL

SEE SCHEDULE A ATTACHED HERETO AND MADE A PART HEREOF