

# UCC-1 Form

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## FILER INFORMATION

*Full name:* **OWEN DOHERTY**

*Email Contact at Filer:* **ODOHERTY@HINCKLEYALLEN.COM**

## SEND ACKNOWLEDGEMENT TO

*Contact name:* **HINCKLEY, ALLEN & SNYDER LLP**

*Mailing Address:* **28 STATE STREET**

*City, State Zip Country:* **BOSTON, MA 02109 USA**

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## DEBTOR INFORMATION

*Org. Name:* **CVS PHARMACY, INC.**

*Mailing Address:* **1 CVS DRIVE**

*City, State Zip Country:* **WOONSOCKET, RI 02895 USA**

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## SECURED PARTY INFORMATION

*Org. Name:* **FGX INTERNATIONAL INC.**

*Mailing Address:* **500 GEORGE WASHINGTON HIGHWAY**

*City, State Zip Country:* **SMITHFIELD, RI 02917 USA**

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## TRANSACTION TYPE: STANDARD

**ALTERNATIVE DESIGNATION: CONSIGNEE-CONSIGNOR**

**CUSTOMER REFERENCE: \*TO BE FILED WITH THE RHODE ISLAND SECRETARY OF STATE\***

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## COLLATERAL

THIS UCC FINANCING STATEMENT COVERS (A) ALL RIGHT, TITLE AND INTEREST IN, TO AND UNDER THE CONSIGNEE'S GOODS AND RELATED TRADE FIXTURES THAT FGX INTERNATIONAL INC., ITS SUCCESSORS AND ASSIGNS, AS "CONSIGNOR" HAS DELIVERED AND WILL IN THE FUTURE DELIVER FROM TIME TO TIME "ON CONSIGNMENT" TO CVS PHARMACY, INC. ("CONSIGNEE") AT ITS PRINCIPAL LOCATION LISTED ABOVE OR TO ANY LOCATION UNDER CONSIGNEE'S DOMINION OR CONTROL, ANY OTHER STORES, WAREHOUSES AND DISTRIBUTION CENTERS, OR TO ANY OTHER PLACE OF BUSINESS UNDER THE DOMINION OR CONTROL OF ANY DIVISION, SUBSIDIARY, AFFILIATE, AGENT, REPRESENTATIVE, ASSUMED OR FICTITIOUS NAME OF CONSIGNEE, ALL IN ACCORDANCE WITH THAT CERTAIN SUNGLASSES PURCHASE AGREEMENT FOR SCAN-BASED TRADING SUPPLIERS OF CVS PHARMACY, INC. DATED JUNE 1, 2022 BETWEEN CONSIGNOR AND CONSIGNEE, AS AMENDED FROM TIME TO TIME THEREAFTER, FOR SUNGLASSES (INCLUDING LICENSED KIDS SUNGLASSES), READING GLASSES AND RELATED ACCESSORIES (THE "AGREEMENT"), AND (B) ALL PROCEEDS, INCLUDING INSURANCE PROCEEDS, IMPROVEMENTS AND ACCESSIONS TO THE CONSIGNEE'S GOODS. AS USED HEREIN, THE TERM "CONSIGNEE'S GOODS" MEANS ANY AND ALL PRODUCTS, INCLUDING SUNGLASSES (INCLUDING LICENSED KIDS SUNGLASSES), READING GLASSES AND RELATED ACCESSORIES SUPPLIED BY CONSIGNOR TO CONSIGNEE PURSUANT TO THE AGREEMENT.